

BlackSummit Financial Group Weekly Market Update

April 29th, 2023

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	34,098.16	0.86%	4.22%	-6.16%
S&P 500	4,169.48	0.87%	3.52%	8.59%
Nasdaq	12,226.58	1.28%	2.52%	16.82%
<u>Global</u>				
MSCI World	2,815.77	-0.26%	2.79%	8.19%
<u>Europe</u>				
FTSE	7,870.57	-0.55%	4.05%	5.62%
DAX	15,922.38	0.26%	3.87%	14.36%
<u>Asia</u>				
Nikkei	28,856.44	1.02%	3.49%	10.58%
Shanghai	3,323.28	0.67%	2.57%	7.58%
<u>Currencies</u>				
EUR/\$	1.10	0.29%	1.60%	2.92%
\$/Yen	136.24	1.55%	2.54%	3.90%
UK/\$	1.26	1.07%	2.04%	3.99%
<u>Bonds</u>				
2 Year	4.18	-0.138	-0.055	-0.382
10 Year	3.44	-0.133	-0.125	-0.436
Moodys AA	4.86	-0.020	-0.070	-0.180
High Yield	4.51	0.030	-0.290	-0.180
<u>Commodities</u>				
WTI	\$ 76.74	-1.45%	5.17%	-4.39%
Brent	\$ 79.54	-7.84%	1.61%	-7.41%
Gold	\$ 1,998.30	0.39%	0.70%	7.57%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	3.53%	6.73%	22.09%
Materials	-2.20%	2.31%	2.53%
Energy	-1.75%	4.24%	-0.35%
Consumer Staples	1.33%	4.71%	3.35%
Consumer Discretionary	1.41%	4.50%	15.34%
Financials	-1.73%	4.22%	-4.71%
Healthcare	-0.73%	4.08%	-2.41%
Industrials	-1.77%	0.80%	0.63%
Technology	0.97%	4.09%	21.93%
Real Estate	0.52%	5.49%	0.41%
Utilities	-0.50%	4.69%	-2.11%