

**BlackSummit Financial Group Weekly Market Update
March 31, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	33,274.15	3.22%	1.87%	-8.43%
S&P 500	4,109.31	3.48%	4.00%	7.03%
Nasdaq	12,221.91	3.37%	7.40%	16.77%
<u>Global</u>				
MSCI World	2,791.44	3.67%	3.13%	7.25%
<u>Europe</u>				
FTSE	7,631.74	3.06%	-3.58%	2.42%
DAX	15,628.84	4.49%	2.12%	12.25%
<u>Asia</u>				
Nikkei	28,041.48	2.40%	1.91%	7.46%
Shanghai	3,272.86	0.22%	-1.19%	5.94%
<u>Currencies</u>				
EUR/\$	1.08	0.73%	1.60%	1.25%
\$/Yen	132.86	1.63%	-2.45%	1.33%
UK/\$	1.23	0.85%	2.56%	2.10%
<u>Bonds</u>				
2 Year	3.77	0.259	-0.851	-0.401
10 Year	3.47	0.091	-0.525	-0.407
Moodys AA	4.87	0.020	-0.210	-0.170
High Yield	4.72	-0.440	0.620	0.030
<u>Commodities</u>				
WTI	\$ 75.67	9.25%	-2.60%	-5.72%
Brent	\$ 79.77	6.37%	-5.38%	-7.15%
Gold	\$ 1,986.20	-0.77%	6.66%	6.92%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	1.46%	11.05%	18.53%
Materials	4.93%	-2.01%	3.86%
Energy	6.17%	-2.38%	-2.02%
Consumer Staples	2.50%	4.60%	0.40%
Consumer Discretionary	5.58%	4.35%	16.45%
Financials	3.74%	-9.39%	-6.40%
Healthcare	1.76%	2.25%	-4.44%
Industrials	4.40%	0.18%	2.82%
Technology	3.41%	11.78%	22.73%
Real Estate	5.16%	-0.60%	0.73%
Utilities	3.05%	6.45%	-4.04%