

**BlackSummit Financial Group Weekly Market Update
April 21, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	33,808.96	-0.23%	5.55%	-6.96%
S&P 500	4,133.52	-0.10%	4.99%	7.66%
Nasdaq	12,072.46	-0.42%	3.45%	15.34%
<u>Global</u>				
MSCI World	2,822.54	-0.11%	5.08%	8.45%
<u>Europe</u>				
FTSE	7,914.13	0.54%	4.59%	6.21%
DAX	15,881.66	0.47%	4.37%	14.06%
<u>Asia</u>				
Nikkei	28,564.37	0.25%	4.00%	9.47%
Shanghai	3,301.26	-1.11%	1.09%	6.86%
<u>Currencies</u>				
EUR/\$	1.10	0.00%	1.25%	2.68%
\$/Yen	134.10	0.23%	2.02%	2.27%
UK/\$	1.24	0.25%	1.43%	2.99%
<u>Bonds</u>				
2 Year	4.10	0.078	0.241	-0.248
10 Year	3.57	0.053	0.132	-0.309
Moodys AA	4.86	0.000	-0.020	-0.180
High Yield	4.54	0.150	-0.420	-0.150
<u>Commodities</u>				
WTI	\$ 77.76	-5.77%	9.68%	-3.11%
Brent	\$ 81.61	-5.45%	6.42%	-5.01%
Gold	\$ 1,992.90	-1.14%	1.34%	7.28%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-3.05%	3.40%	18.30%
Materials	-0.31%	5.66%	3.89%
Energy	-2.54%	8.06%	0.82%
Consumer Staples	1.68%	6.15%	2.75%
Consumer Discretionary	0.53%	3.93%	15.10%
Financials	0.88%	6.19%	-3.50%
Healthcare	-0.24%	6.58%	-1.03%
Industrials	0.75%	3.90%	2.20%
Technology	-0.46%	3.30%	20.31%
Real Estate	1.59%	6.50%	0.06%
Utilities	1.09%	8.18%	-1.32%