

**BlackSummit Financial Group Weekly Market Update
February 3, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	33,926.01	-0.15%	1.97%	-6.64%
S&P 500	4,136.48	1.62%	7.36%	7.73%
Nasdaq	12,006.96	3.31%	14.80%	14.72%
<u>Global</u>				
MSCI World	2,847.82	2.22%	8.52%	9.42%
<u>Europe</u>				
FTSE	7,901.80	1.76%	4.17%	6.04%
DAX	15,476.43	2.15%	6.80%	11.15%
<u>Asia</u>				
Nikkei	27,509.46	0.46%	6.97%	5.42%
Shanghai	3,263.41	-0.04%	4.48%	5.64%
<u>Currencies</u>				
EUR/\$	1.08	-0.63%	1.84%	0.88%
\$/Yen	131.18	1.00%	-1.09%	0.05%
UK/\$	1.21	-2.64%	0.00%	-0.23%
<u>Bonds</u>				
2 Year	4.20	0.092	-0.063	-0.135
10 Year	3.52	0.021	-0.158	-0.350
Moody's AA	4.54	-0.120	-0.390	-0.500
High Yield	3.86	-0.270	-0.660	-0.830
<u>Commodities</u>				
WTI	\$ 73.24	-8.08%	0.55%	-8.75%
Brent	\$ 79.76	-7.96%	2.47%	-7.16%
Gold	\$ 1,877.80	-3.48%	0.15%	1.93%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	5.28%	17.87%	19.16%
Materials	0.03%	5.64%	7.48%
Energy	-5.94%	1.64%	1.69%
Consumer Staples	0.62%	-1.63%	-1.34%
Consumer Discretionary	2.25%	16.08%	17.72%
Financials	0.91%	4.74%	6.40%
Healthcare	-0.10%	-2.43%	-2.19%
Industrials	1.70%	3.51%	4.46%
Technology	3.75%	14.82%	15.11%
Real Estate	1.50%	8.01%	10.48%
Utilities	-1.49%	-4.65%	-3.75%