

**BlackSummit Financial Group Weekly Market Update
February 24, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	32,816.92	-2.99%	-2.75%	-9.69%
S&P 500	3,970.04	-2.67%	-1.15%	3.40%
Nasdaq	11,394.94	-3.33%	0.72%	8.87%
<u>Global</u>				
MSCI World	2,737.41	-1.53%	-0.70%	5.18%
<u>Europe</u>				
FTSE	7,878.66	-1.57%	1.73%	5.73%
DAX	15,209.74	-1.76%	0.85%	9.24%
<u>Asia</u>				
Nikkei	27,453.48	-0.22%	0.21%	5.21%
Shanghai	3,267.16	1.34%	0.07%	5.76%
<u>Currencies</u>				
EUR/\$	1.05	-1.38%	-3.38%	-1.48%
\$/Yen	136.42	1.69%	5.27%	4.04%
UK/\$	1.19	-0.79%	-3.72%	-1.17%
<u>Bonds</u>				
2 Year	4.62	0.197	0.689	0.388
10 Year	3.95	0.134	0.508	0.074
Moody's AA	4.98	0.020	0.320	-0.060
High Yield	4.23	-0.030	-0.010	-0.460
<u>Commodities</u>				
WTI	\$ 76.59	0.33%	-4.44%	-4.57%
Brent	\$ 83.34	0.41%	-3.23%	-2.99%
Gold	\$ 1,818.10	-1.73%	-7.21%	-1.31%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-4.37%	-3.34%	6.68%
Materials	-0.13%	-2.55%	4.56%
Energy	0.17%	-6.72%	-0.41%
Consumer Staples	-1.40%	-0.96%	-2.38%
Consumer Discretionary	-4.44%	1.33%	11.80%
Financials	-1.97%	-1.23%	3.58%
Healthcare	-2.67%	-3.90%	-5.40%
Industrials	-2.73%	-0.12%	1.66%
Technology	-2.71%	1.48%	10.33%
Real Estate	-3.78%	-3.66%	2.75%
Utilities	-2.79%	-3.40%	-5.95%