

**BlackSummit Financial Group Weekly Market Update
February 10, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	33,869.27	-0.17%	-0.31%	-6.79%
S&P 500	4,090.46	-1.11%	3.04%	6.54%
Nasdaq	11,718.12	-2.41%	7.19%	11.96%
<u>Global</u>				
MSCI World	2,790.53	-1.07%	3.32%	7.22%
<u>Europe</u>				
FTSE	7,882.45	-0.24%	2.04%	5.78%
DAX	15,307.98	-1.09%	2.41%	9.94%
<u>Asia</u>				
Nikkei	27,670.98	0.59%	4.63%	6.04%
Shanghai	3,260.67	-0.08%	3.13%	5.55%
<u>Currencies</u>				
EUR/\$	1.07	-1.09%	-0.74%	-0.26%
\$/Yen	131.42	0.18%	-0.78%	0.23%
UK/\$	1.21	0.00%	-0.74%	-0.22%
<u>Bonds</u>				
2 Year	4.29	0.233	0.303	0.095
10 Year	3.74	0.215	0.201	-0.135
Moodys AA	4.75	0.140	0.020	-0.290
High Yield	3.99	0.140	-0.210	-0.700
<u>Commodities</u>				
WTI	\$ 79.82	8.76%	3.11%	-0.55%
Brent	\$ 86.51	8.22%	4.64%	0.70%
Gold	\$ 1,875.10	-0.08%	-1.08%	1.79%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-6.59%	6.02%	11.31%
Materials	-1.66%	-1.16%	5.70%
Energy	5.03%	2.29%	6.81%
Consumer Staples	-0.54%	-2.70%	-1.88%
Consumer Discretionary	-2.22%	7.03%	15.11%
Financials	-0.38%	1.87%	6.00%
Healthcare	-0.20%	-2.22%	-2.38%
Industrials	-0.70%	0.12%	3.73%
Technology	-1.10%	8.66%	13.84%
Real Estate	-2.01%	1.98%	8.25%
Utilities	-0.38%	-6.23%	-4.12%