

**BlackSummit Financial Group Weekly Market Update
January 27, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	33,978.08	1.81%	3.35%	-6.50%
S&P 500	4,070.56	2.47%	7.60%	6.02%
Nasdaq	11,621.71	4.32%	13.79%	11.04%
<u>Global</u>				
MSCI World	2,777.62	1.92%	7.86%	6.72%
<u>Europe</u>				
FTSE	7,765.15	-0.07%	3.57%	4.21%
DAX	15,150.03	0.77%	8.79%	8.81%
<u>Asia</u>				
Nikkei	27,382.56	3.12%	3.96%	4.94%
Shanghai	3,264.81	0.00%	5.75%	5.68%
<u>Currencies</u>				
EUR/\$	1.09	0.11%	2.41%	1.52%
\$/Yen	129.82	0.17%	-3.46%	-0.99%
UK/\$	1.24	-0.01%	3.15%	2.59%
<u>Bonds</u>				
2 Year	4.17	0.031	-0.150	-0.225
10 Year	3.51	0.034	-0.370	-0.362
Moodys AA	4.66	-0.030	-0.410	-0.380
High Yield	4.14	-0.100	-0.490	-0.550
<u>Commodities</u>				
WTI	\$ 79.43	-2.31%	0.60%	-1.03%
Brent	\$ 86.38	-1.43%	3.75%	0.55%
Gold	\$ 1,943.70	-0.06%	6.13%	5.51%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	3.28%	17.82%	13.19%
Materials	0.71%	7.65%	7.45%
Energy	0.76%	6.00%	8.12%
Consumer Staples	0.43%	-2.24%	-1.95%
Consumer Discretionary	6.38%	17.06%	15.13%
Financials	2.53%	7.05%	5.45%
Healthcare	-0.89%	-1.67%	-2.09%
Industrials	2.13%	3.78%	2.71%
Technology	4.07%	12.60%	10.96%
Real Estate	2.82%	10.42%	8.84%
Utilities	-0.49%	-2.57%	-2.30%