

**BlackSummit Financial Group Weekly Market Update
January 13, 2023**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	34,302.61	2.00%	0.99%	-5.60%
S&P 500	3,999.09	2.67%	0.09%	-16.09%
Nasdaq	11,079.16	4.82%	-0.82%	-29.18%
<u>Global</u>				
MSCI World	2,720.09	2.65%	0.55%	-15.83%
<u>Europe</u>				
FTSE	7,844.07	1.88%	4.64%	6.22%
DAX	15,086.52	3.26%	4.33%	-5.03%
<u>Asia</u>				
Nikkei	26,119.52	0.56%	-7.23%	-9.28%
Shanghai	3,195.31	1.19%	0.59%	-12.21%
<u>Currencies</u>				
EUR/\$	1.08	1.76%	1.39%	-4.74%
\$/Yen	127.89	-3.17%	-5.60%	11.13%
UK/\$	1.22	1.14%	-1.57%	-9.61%
<u>Bonds</u>				
2 Year	4.25	-0.017	0.021	3.498
10 Year	3.50	-0.056	0.024	1.992
Moodys AA	4.61	-0.190	0.000	1.830
High Yield	4.19	-0.180	-0.110	1.360
<u>Commodities</u>				
WTI	\$ 79.95	8.38%	3.45%	6.30%
Brent	\$ 85.35	8.63%	3.20%	9.73%
Gold	\$ 1,923.50	2.88%	5.76%	4.32%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	4.07%	3.15%	6.43%
Materials	4.29%	2.86%	8.00%
Energy	2.66%	5.81%	6.52%
Consumer Staples	-1.46%	-1.79%	0.50%
Consumer Discretionary	5.76%	0.86%	8.79%
Financials	2.03%	4.69%	5.03%
Healthcare	-0.19%	-3.02%	-0.09%
Industrials	1.53%	1.83%	4.07%
Technology	4.60%	-2.60%	5.89%
Real Estate	4.39%	1.85%	6.65%
Utilities	0.45%	-1.03%	1.15%