

**BlackSummit Financial Group Weekly Market Update
January 28, 2021**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	34,725.47	1.34%	-4.83%	-4.44%
S&P 500	4,431.85	0.77%	-7.54%	-7.01%
Nasdaq	13,770.57	0.01%	-12.66%	-11.98%
<u>Global</u>				
MSCI World	2,955.34	-2.31%	-8.90%	-8.55%
<u>Europe</u>				
FTSE	7,466.07	-0.37%	0.61%	1.10%
DAX	15,318.95	-1.83%	-3.36%	-3.56%
<u>Asia</u>				
Nikkei	26,717.34	-2.92%	-7.57%	-7.20%
Shanghai	3,361.44	-4.57%	-6.55%	-7.65%
<u>Currencies</u>				
EUR/\$	1.115	-1.74%	-1.78%	-1.96%
\$/Yen	115.230	1.36%	0.24%	0.13%
UK/\$	1.339	-1.18%	-0.72%	-1.03%
<u>Bonds</u>				
2 Year	1.00	0.165	0.420	0.434
10 Year	1.78	0.020	0.229	0.268
Moodys AA	3.13	0.100	0.280	0.350
High Yield	3.32	0.200	0.560	0.490
<u>Commodities</u>				
WTI	\$ 87.26	2.49%	13.98%	16.02%
Brent	\$ 90.61	3.09%	14.36%	16.50%
Gold	\$ 1,790.00	-2.40%	-1.01%	-2.24%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	0.55%	-9.58%	-8.57%
Materials	-0.93%	-8.09%	-8.18%
Energy	5.01%	17.94%	18.45%
Consumer Staples	-0.43%	-1.62%	-1.99%
Consumer Discretionary	-0.96%	-13.60%	-13.02%
Financials	1.32%	-1.35%	-0.96%
Healthcare	0.72%	-7.74%	-7.52%
Industrials	-1.47%	-5.76%	-5.80%
Technology	2.26%	-10.41%	-9.36%
Real Estate	-0.21%	-9.19%	-9.67%
Utilities	-1.36%	-4.43%	-5.07%