

**BlackSummit Financial Group Weekly Market Update
June 26, 2021**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	34,433.84	3.44%	0.32%	12.51%
S&P 500	4,280.70	2.74%	2.02%	13.97%
Nasdaq	14,360.39	2.35%	4.53%	11.42%
<u>Global</u>				
MSCI World	3,013.36	2.00%	1.48%	12.02%
<u>Europe</u>				
FTSE	7,136.07	1.69%	1.55%	10.46%
DAX	15,607.97	1.04%	1.02%	13.77%
<u>Asia</u>				
Nikkei	29,066.18	0.35%	1.48%	5.91%
Shanghai	3,607.56	2.34%	0.40%	3.87%
<u>Currencies</u>				
EUR/\$	1.194	0.62%	-2.09%	-2.28%
\$/Yen	110.790	0.53%	1.50%	7.30%
UK/\$	1.389	0.56%	-1.64%	1.59%
<u>Bonds</u>				
2 Year	0.25	0.012	0.118	0.145
10 Year	1.52	0.084	-0.053	0.609
Moodys AA	2.84	0.070	-0.170	0.420
High Yield	2.78	-0.080	-0.250	-0.820
<u>Commodities</u>				
WTI	\$ 73.95	3.22%	11.69%	52.41%
Brent	\$ 76.08	3.50%	10.47%	46.87%
Gold	\$ 1,780.20	0.63%	-6.49%	-6.59%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-1.10%	4.17%	16.29%
Materials	-6.31%	-6.80%	10.91%
Energy	-5.21%	0.59%	36.97%
Consumer Staples	-2.92%	-2.24%	1.42%
Consumer Discretionary	-0.07%	3.16%	6.53%
Financials	-6.21%	-5.43%	19.06%
Healthcare	-0.76%	0.31%	8.55%
Industrials	-3.76%	-2.78%	12.09%
Technology	0.09%	5.69%	8.75%
Real Estate	-2.64%	5.63%	21.16%
Utilities	-3.17%	-2.10%	1.36%