

**BlackSummit Financial Group Weekly Market Update  
May 29, 2021**

| <b><u>Equities</u></b>    | Current     | Weekly | Monthly | YTD    |
|---------------------------|-------------|--------|---------|--------|
| <b><u>U.S.</u></b>        |             |        |         |        |
| Dow Jones                 | 34,529.45   | 0.94%  | 2.10%   | 12.82% |
| S&P 500                   | 4,204.11    | 1.16%  | 0.50%   | 11.93% |
| Nasdaq                    | 13,748.74   | 2.06%  | -2.15%  | 6.68%  |
| <b><u>Global</u></b>      |             |        |         |        |
| MSCI World                | 2,970.64    | 0.93%  | 0.64%   | 10.43% |
| <b><u>Europe</u></b>      |             |        |         |        |
| FTSE                      | 7,022.61    | 0.06%  | 0.85%   | 8.70%  |
| DAX                       | 15,519.98   | 0.53%  | 1.49%   | 13.13% |
| <b><u>Asia</u></b>        |             |        |         |        |
| Nikkei                    | 29,149.41   | 2.94%  | 0.33%   | 6.21%  |
| Shanghai                  | 3,600.78    | 3.28%  | 4.16%   | 3.68%  |
| <b><u>Currencies</u></b>  |             |        |         |        |
| EUR/\$                    | 1.219       | 0.08%  | 0.54%   | -0.20% |
| \$/Yen                    | 109.850     | 0.82%  | 1.15%   | 6.39%  |
| UK/\$                     | 1.419       | 0.28%  | 1.83%   | 3.80%  |
| <b><u>Bonds</u></b>       |             |        |         |        |
| 2 Year                    | 0.15        | -0.013 | -0.023  | 0.020  |
| 10 Year                   | 1.59        | -0.027 | -0.015  | 0.681  |
| Moodys AA                 | 3.04        | -0.050 | 0.000   | 0.620  |
| High Yield                | 3.02        | -0.050 | 0.080   | -0.580 |
| <b><u>Commodities</u></b> |             |        |         |        |
| WTI                       | \$ 66.65    | 4.83%  | 4.37%   | 37.37% |
| Brent                     | \$ 69.63    | 4.80%  | 3.51%   | 34.42% |
| Gold                      | \$ 1,906.50 | 1.47%  | 7.34%   | 0.04%  |

| <b>Returns</b>         |        |         |        |
|------------------------|--------|---------|--------|
| Sector                 | 1 Week | 1 Month | YTD    |
| Communication Services | 2.46%  | 1.76%   | 15.97% |
| Materials              | 0.60%  | 4.56%   | 20.10% |
| Energy                 | -0.02% | 3.18%   | 36.23% |
| Consumer Staples       | -0.39% | 2.78%   | 4.18%  |
| Consumer Discretionary | 2.23%  | -3.49%  | 5.95%  |
| Financials             | 1.05%  | 5.56%   | 28.49% |
| Healthcare             | -0.67% | 1.01%   | 8.57%  |
| Industrials            | 1.92%  | 2.92%   | 18.26% |
| Technology             | 1.58%  | -2.48%  | 5.92%  |
| Real Estate            | 2.09%  | 2.41%   | 18.46% |
| Utilities              | -1.58% | -1.16%  | 3.29%  |