

**BlackSummit Financial Group Weekly Market Update
May 15, 2021**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	34,382.13	-1.14%	1.93%	12.34%
S&P 500	4,173.85	-1.39%	1.19%	11.12%
Nasdaq	13,429.98	-2.34%	-3.09%	4.20%
<u>Global</u>				
MSCI World	2,892.48	-2.92%	-0.72%	7.53%
<u>Europe</u>				
FTSE	7,043.61	-1.21%	1.50%	9.03%
DAX	15,416.64	0.11%	1.36%	12.38%
<u>Asia</u>				
Nikkei	28,084.47	-4.34%	-5.19%	2.33%
Shanghai	3,490.38	2.09%	2.16%	0.50%
<u>Currencies</u>				
EUR/\$	1.214	-0.18%	1.37%	-0.59%
\$/Yen	109.350	0.69%	0.39%	5.91%
UK/\$	1.410	0.82%	2.32%	3.13%
<u>Bonds</u>				
2 Year	0.14	0.002	-0.014	0.026
10 Year	1.63	0.053	-0.002	0.717
Moodys AA	3.15	0.150	0.120	0.730
High Yield	3.05	0.160	0.100	-0.550
<u>Commodities</u>				
WTI	\$ 65.35	0.69%	3.48%	34.69%
Brent	\$ 68.70	0.62%	3.18%	32.63%
Gold	\$ 1,843.30	0.66%	6.16%	-3.13%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-1.95%	1.73%	13.91%
Materials	0.06%	8.96%	21.11%
Energy	-0.83%	7.94%	40.24%
Consumer Staples	0.38%	2.93%	4.51%
Consumer Discretionary	-3.69%	-3.56%	4.92%
Financials	0.28%	7.55%	28.26%
Healthcare	-0.56%	4.04%	8.49%
Industrials	-0.64%	4.10%	18.04%
Technology	-2.23%	-3.55%	4.13%
Real Estate	-0.99%	3.43%	15.00%
Utilities	-0.41%	-0.38%	4.62%