

**BlackSummit Financial Group Weekly Market Update
April 24, 2021**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	34,043.49	-0.46%	5.01%	11.23%
S&P 500	4,180.17	-0.13%	7.48%	11.29%
Nasdaq	14,016.81	-0.25%	8.14%	8.76%
<u>Global</u>				
MSCI World	2,923.91	-1.00%	5.66%	8.69%
<u>Europe</u>				
FTSE	6,938.56	-1.15%	3.36%	7.40%
DAX	15,279.62	-1.17%	4.58%	11.38%
<u>Asia</u>				
Nikkei	29,020.63	-2.23%	2.17%	5.74%
Shanghai	3,474.17	1.39%	3.18%	0.03%
<u>Currencies</u>				
EUR/\$	1.210	0.95%	2.40%	-0.97%
\$/Yen	107.890	-0.84%	-0.77%	4.49%
UK/\$	1.388	0.35%	1.42%	1.54%
<u>Bonds</u>				
2 Year	0.16	-0.006	0.009	0.034
10 Year	1.55	-0.026	-0.054	0.641
Moodys AA	2.99	0.010	-0.150	0.570
High Yield	3.01	0.080	-0.250	-0.590
<u>Commodities</u>				
WTI	\$ 62.15	-1.55%	1.59%	28.09%
Brent	\$ 66.13	-0.96%	2.67%	27.66%
Gold	\$ 1,776.20	-0.22%	2.35%	-6.65%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-0.63%	5.28%	12.81%
Materials	0.37%	8.16%	14.30%
Energy	-1.77%	-3.18%	25.37%
Consumer Staples	-0.45%	4.30%	2.55%
Consumer Discretionary	-1.23%	8.83%	9.21%
Financials	-0.02%	6.17%	19.89%
Healthcare	1.77%	7.91%	8.79%
Industrials	0.43%	6.73%	14.56%
Technology	-0.46%	10.17%	9.36%
Real Estate	2.04%	9.13%	15.86%
Utilities	-0.95%	6.28%	6.03%