

**BlackSummit Financial Group Weekly Market Update
January 9, 2021**

| <u>Equities</u> | Current | Weekly | Monthly | YTD |
|---------------------------|-------------|--------|---------|--------|
| <u>U.S.</u> | | | | |
| Dow Jones | 31,097.97 | 2.89% | 3.06% | 1.61% |
| S&P 500 | 3,824.68 | 3.35% | 4.13% | 1.83% |
| Nasdaq | 13,201.98 | 3.97% | 4.92% | 2.43% |
| <u>Global</u> | | | | |
| MSCI World | 2,734.19 | 2.40% | 4.06% | 1.64% |
| <u>Europe</u> | | | | |
| FTSE | 6,873.26 | 4.59% | 4.71% | 6.39% |
| DAX | 14,049.53 | 2.35% | 5.32% | 2.41% |
| <u>Asia</u> | | | | |
| Nikkei | 28,139.03 | 3.23% | 4.93% | 2.53% |
| Shanghai | 3,570.11 | 1.92% | 5.88% | 2.79% |
| <u>Currencies</u> | | | | |
| EUR/\$ | 1.222 | -0.20% | 1.18% | 0.07% |
| \$/Yen | 103.960 | 0.80% | -0.26% | 0.69% |
| UK/\$ | 1.356 | -0.07% | 1.22% | -0.79% |
| <u>Bonds</u> | | | | |
| 2 Year | 0.11 | 0.024 | -0.012 | 0.016 |
| 10 Year | 1.12 | 0.202 | 0.179 | 0.202 |
| Moodys AA | 2.64 | 0.190 | 0.240 | 0.220 |
| High Yield | 3.50 | -0.150 | -0.270 | -0.100 |
| <u>Commodities</u> | | | | |
| WTI | \$ 52.58 | 10.42% | 15.31% | 8.37% |
| Brent | \$ 56.15 | 9.90% | 14.92% | 8.40% |
| Gold | \$ 1,847.40 | -5.10% | -1.47% | -2.52% |

| Returns | | | |
|------------------------|--------|---------|--------|
| Sector | 1 Week | 1 Month | YTD |
| Communication Services | 1.25% | 0.87% | -0.27% |
| Materials | 6.77% | 7.08% | 5.68% |
| Energy | 9.17% | 3.87% | 9.31% |
| Consumer Staples | 0.11% | -0.38% | -0.98% |
| Consumer Discretionary | 5.02% | 6.91% | 3.84% |
| Financials | 6.09% | 7.96% | 4.65% |
| Healthcare | 3.92% | 4.75% | 3.36% |
| Industrials | 3.74% | 0.59% | 1.10% |
| Technology | 2.27% | 5.29% | 0.43% |
| Real Estate | 0.76% | -1.41% | -2.55% |
| Utilities | 2.01% | 0.53% | -0.65% |

