

**BlackSummit Financial Group Weekly Market Update
January 16, 2020**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	30,814.26	-0.91%	2.19%	0.68%
S&P 500	3,768.25	-1.48%	1.81%	0.32%
Nasdaq	12,998.50	-1.54%	2.69%	0.86%
<u>Global</u>				
MSCI World	2,738.09	-0.55%	3.14%	1.79%
<u>Europe</u>				
FTSE	6,735.71	-2.00%	2.51%	4.26%
DAX	13,787.73	-1.86%	1.63%	0.50%
<u>Asia</u>				
Nikkei	28,519.18	1.35%	6.58%	3.92%
Shanghai	3,566.38	-0.10%	5.92%	2.69%
<u>Currencies</u>				
EUR/\$	1.208	-1.15%	-1.01%	-1.14%
\$/Yen	103.890	-0.05%	0.41%	0.62%
UK/\$	1.359	0.14%	0.58%	-0.61%
<u>Bonds</u>				
2 Year	0.13	0.002	0.020	0.014
10 Year	1.09	-0.025	0.174	0.177
Moodys AA	2.65	0.000	0.190	0.230
High Yield	3.47	7.000	30.000	-0.130
<u>Commodities</u>				
WTI	\$ 52.18	-0.11%	9.12%	7.54%
Brent	\$ 54.96	-1.84%	7.60%	6.10%
Gold	\$ 1,826.30	-0.50%	-1.76%	-3.63%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-3.56%	-3.49%	-3.82%
Materials	-1.57%	6.49%	4.02%
Energy	3.13%	7.51%	12.74%
Consumer Staples	-1.99%	-2.11%	-2.95%
Consumer Discretionary	-1.88%	2.68%	1.89%
Financials	0.03%	8.26%	4.68%
Healthcare	-0.39%	5.05%	2.96%
Industrials	-0.88%	0.96%	0.21%
Technology	-2.62%	-0.09%	-2.20%
Real Estate	1.86%	0.06%	-0.75%
Utilities	1.06%	1.72%	0.40%