

**BlackSummit Financial Group Weekly Market Update
December 5, 2020**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	30,218.26	1.03%	9.96%	5.89%
S&P 500	3,699.12	1.67%	7.43%	14.50%
Nasdaq	12,464.23	2.12%	11.68%	38.91%
<u>Global</u>				
MSCI World	2,621.28	0.76%	8.47%	11.14%
<u>Europe</u>				
FTSE	6,550.23	2.87%	11.34%	-13.16%
DAX	13,298.96	-0.28%	7.91%	0.38%
<u>Asia</u>				
Nikkei	26,751.24	0.40%	12.90%	13.08%
Shanghai	3,444.58	1.06%	5.10%	12.93%
<u>Currencies</u>				
EUR/\$	1.212	1.30%	3.34%	8.07%
\$/Yen	104.180	0.09%	-0.33%	-4.08%
UK/\$	1.343	0.87%	3.38%	1.28%
<u>Bonds</u>				
2 Year	0.15	-0.002	0.006	-1.418
10 Year	0.97	0.134	0.208	-0.947
Moodys AA	2.41	0.020	-0.200	-0.730
High Yield	3.85	6.000	-0.990	0.490
<u>Commodities</u>				
WTI	\$ 46.05	1.14%	22.28%	-24.58%
Brent	\$ 49.01	1.72%	18.87%	-25.74%
Gold	\$ 1,842.30	3.03%	-3.92%	18.46%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	1.84%	6.25%	36.06%
Materials	0.04%	9.73%	37.07%
Energy	4.47%	35.57%	9.76%
Consumer Staples	0.89%	4.87%	14.18%
Consumer Discretionary	-0.42%	3.05%	36.99%
Financials	1.81%	17.83%	27.19%
Healthcare	2.84%	2.44%	12.97%
Industrials	0.43%	12.07%	38.45%
Technology	2.78%	7.11%	42.78%
Real Estate	1.38%	4.44%	9.24%
Utilities	-2.20%	-2.50%	4.93%

