

**BlackSummit Financial Group Weekly Market Update
September 26, 2020**

| <u>Equities</u> | Current | Weekly | Monthly | YTD |
|---------------------------|-------------|--------|---------|---------|
| <u>U.S.</u> | | | | |
| Dow Jones | 27,173.96 | -1.75% | -3.80% | -4.78% |
| S&P 500 | 3,298.46 | -0.63% | -5.18% | 2.09% |
| Nasdaq | 10,913.56 | 1.11% | -4.82% | 21.63% |
| <u>Global</u> | | | | |
| MSCI World | 2,300.30 | -2.86% | -5.96% | -2.47% |
| <u>Europe</u> | | | | |
| FTSE | 5,842.67 | -2.74% | -3.36% | -22.54% |
| DAX | 12,469.20 | -4.93% | -5.47% | -5.89% |
| <u>Asia</u> | | | | |
| Nikkei | 23,204.62 | -0.67% | -0.37% | -1.91% |
| Shanghai | 3,219.42 | -3.56% | -3.31% | 5.55% |
| <u>Currencies</u> | | | | |
| EUR/\$ | 1.163 | -1.82% | -1.73% | 3.67% |
| \$/Yen | 105.590 | 0.98% | -0.38% | -2.78% |
| UK/\$ | 1.274 | -1.34% | -3.53% | -3.87% |
| <u>Bonds</u> | | | | |
| 2 Year | 0.14 | -0.008 | -0.020 | -1.438 |
| 10 Year | 0.66 | -0.038 | -0.032 | -1.261 |
| Moodys AA | 2.47 | 0.020 | 0.020 | -0.670 |
| High Yield | 5.33 | 6.000 | 0.540 | 1.970 |
| <u>Commodities</u> | | | | |
| WTI | \$ 40.11 | -2.43% | -7.47% | -34.31% |
| Brent | \$ 41.85 | -3.01% | -8.30% | -36.59% |
| Gold | \$ 1,865.30 | -4.93% | -3.01% | 20.30% |

| Returns | | | |
|------------------------|--------|---------|---------|
| Sector | 1 Week | 1 Month | YTD |
| Communication Services | -0.40% | -9.22% | 0.08% |
| Materials | -4.62% | -1.33% | 3.63% |
| Energy | -8.60% | -14.15% | -43.63% |
| Consumer Staples | -0.43% | -2.34% | -2.22% |
| Consumer Discretionary | 1.23% | -5.68% | 13.42% |
| Financials | -4.24% | -5.00% | -23.55% |
| Healthcare | -2.00% | -3.36% | -0.27% |
| Industrials | -2.60% | -1.42% | -8.78% |
| Technology | 2.13% | -6.44% | 12.51% |
| Real Estate | -2.14% | -2.91% | -16.95% |
| Utilities | 1.20% | 0.57% | -16.88% |