

**BlackSummit Financial Group Weekly Market Update
September 19, 2020**

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	27,657.29	-0.03%	-0.43%	-3.09%
S&P 500	3,319.27	-0.65%	-1.65%	2.74%
Nasdaq	10,793.28	-0.56%	-3.72%	20.29%
<u>Global</u>				
MSCI World	2,383.54	0.65%	-0.46%	1.06%
<u>Europe</u>				
FTSE	6,007.05	-0.42%	-1.72%	-20.36%
DAX	13,116.25	-0.66%	1.07%	-1.00%
<u>Asia</u>				
Nikkei	23,360.30	-0.20%	1.08%	-1.25%
Shanghai	3,338.09	2.38%	-2.06%	9.44%
<u>Currencies</u>				
EUR/\$	1.185	0.04%	0.11%	5.69%
\$/Yen	104.590	-1.48%	-1.44%	-3.70%
UK/\$	1.292	0.98%	-1.34%	-2.53%
<u>Bonds</u>				
2 Year	0.13	0.012	0.000	-1.430
10 Year	0.69	0.028	0.014	-1.224
Moodys AA	2.44	-0.020	0.020	-0.700
High Yield	4.88	6.000	-0.130	1.520
<u>Commodities</u>				
WTI	\$ 40.94	9.67%	-4.55%	-32.95%
Brent	\$ 43.04	8.06%	-5.14%	-34.79%
Gold	\$ 1,957.40	0.49%	-2.77%	26.24%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-2.31%	-2.60%	1.43%
Materials	0.91%	4.88%	9.16%
Energy	2.89%	-9.54%	-38.15%
Consumer Staples	-1.72%	-1.11%	-1.78%
Consumer Discretionary	-2.34%	-3.29%	13.62%
Financials	-0.24%	0.11%	-20.49%
Healthcare	0.83%	-1.56%	1.72%
Industrials	1.52%	2.78%	-6.40%
Technology	-1.04%	-2.68%	10.77%
Real Estate	-0.14%	0.33%	-12.26%
Utilities	-0.82%	-2.56%	-15.50%