

BlackSummit Financial Group Weekly Market Update

September 5, 2020

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	28133.31	-1.82%	3.43%	-1.42%
S&P 500	3426.96	-2.31%	2.32%	6.07%
Nasdaq	11313.13	-3.27%	2.86%	26.09%
<u>Global</u>				
MSCI World	2399.6	-1.77%	1.68%	1.74%
<u>Europe</u>				
FTSE	5799.08	-2.76%	-3.78%	-23.11%
DAX	12842.66	-1.46%	1.99%	-3.07%
<u>Asia</u>				
Nikkei	23205.43	1.41%	3.51%	-1.91%
Shanghai	3355.37	-1.42%	-0.92%	10.01%
<u>Currencies</u>				
EUR/\$	1.1838	-0.52%	-0.33%	5.57%
\$/Yen	106.23	0.83%	0.64%	-2.19%
UK/\$	1.3287	-0.47%	1.10%	0.23%
<u>Bonds</u>				
2 Year	0.147	5.00%	27.72%	-90.63%
10 Year	0.721	0.14%	34.46%	-62.40%
<u>Commodities</u>				
WTI	39.51	-8.09%	-6.35%	-35.29%
Brent	42.66	-5.31%	-5.39%	-35.36%
Gold	1940.9	-1.62%	-5.29%	25.17%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-2.53%	6.14%	11.18%
Materials	0.79%	4.28%	6.24%
Energy	-4.46%	-7.84%	-43.45%
Consumer Staples	-0.47%	3.53%	4.49%
Consumer Discretionary	-2.53%	4.73%	22.13%
Financials	-0.36%	3.79%	-18.79%
Healthcare	-2.08%	-0.98%	3.29%
Industrials	-1.25%	5.44%	-6.32%
Technology	-4.15%	3.62%	26.56%
Real Estate	-0.91%	0.60%	-5.36%
Utilities	0.43%	-1.71%	-7.42%