

BlackSummit Financial Group Weekly Market Update
August 29, 2020

Equities	Current	Weekly	Monthly	YTD
U.S.				
Dow Jones	28,653.94	2.59%	8.62%	0.40%
S&P 500	3,508.01	3.26%	7.66%	8.58%
Nasdaq	11,695.63	3.39%	12.44%	30.35%
Global				
MSCI World	2,442.79	2.12%	5.31%	3.58%
Europe				
FTSE	5,963.57	-0.64%	-2.74%	-20.93%
DAX	13,033.20	2.10%	1.65%	-1.63%
Asia				
Nikkei	22,882.65	-0.16%	2.17%	-3.27%
Shanghai	3,403.81	0.68%	3.32%	11.60%
Currencies				
EUR/\$	1.190	0.86%	0.90%	6.11%
\$/Yen	105.360	-0.42%	0.42%	-2.99%
UK/\$	1.335	1.97%	2.70%	0.69%
Bonds				
2 Year	0.14	-0.008	0.004	-1.434
10 Year	0.72	0.096	0.150	-1.193
Moodys AA	2.58	0.170	0.380	-0.560
High Yield	4.77	6.000	-0.280	1.410
Commodities				
WTI	\$ 42.99	1.54%	4.75%	-29.59%
Brent	\$ 45.05	1.58%	2.97%	-31.74%
Gold	\$ 1,972.80	1.33%	0.45%	27.23%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	4.79%	10.70%	9.89%
Materials	3.26%	3.80%	5.73%
Energy	1.12%	-4.63%	-38.12%
Consumer Staples	2.37%	4.79%	2.26%
Consumer Discretionary	3.09%	10.76%	24.69%
Financials	4.35%	3.51%	-17.64%
Healthcare	1.02%	0.87%	3.09%
Industrials	3.02%	8.11%	-5.69%
Technology	4.50%	14.83%	27.00%
Real Estate	1.90%	-0.26%	-8.79%
Utilities	-0.65%	-3.26%	-12.71%