

## BlackSummit Financial Group Weekly Market Update

August 1, 2020

<b><u>Equities</u></b>	Current	Weekly	Monthly	YTD
<b><u>U.S.</u></b>				
Dow Jones	26,429.06	-0.15%	2.39%	-7.39%
S&P 500	3,271.26	1.73%	4.99%	1.25%
Nasdaq	10,745.27	3.69%	6.82%	19.76%
<b><u>Global</u></b>				
MSCI World	2,304.01	0.54%	4.19%	-2.31%
<b><u>Europe</u></b>				
FTSE	5,897.76	-3.69%	-4.23%	-21.81%
DAX	12,313.36	-4.09%	0.43%	-7.06%
<b><u>Asia</u></b>				
Nikkei	21,710.00	-4.58%	-1.86%	-8.23%
Shanghai	3,310.01	3.54%	9.39%	8.52%
<b><u>Currencies</u></b>				
EUR/\$	1.178	1.07%	4.71%	5.07%
\$/Yen	105.840	-0.28%	-1.52%	-2.55%
UK/\$	1.309	2.33%	4.95%	-1.24%
<b><u>Bonds</u></b>				
2 Year	0.15	-0.038	-0.051	-1.460
10 Year	0.54	-0.051	-0.138	-1.380
Moodys AA	2.18	0.000	-0.420	-0.960
High Yield	4.91	6.000	-1.350	1.550
<b><u>Commodities</u></b>				
WTI	\$ 40.38	-2.20%	2.83%	-33.87%
Brent	\$ 43.30	-0.09%	3.02%	-34.39%
Gold	\$ 1,990.60	3.40%	9.35%	28.38%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	1.73%	4.24%	5.53%
Materials	-1.79%	6.84%	-1.56%
Energy	-4.23%	-2.93%	-40.39%
Consumer Staples	0.86%	6.71%	-0.77%
Consumer Discretionary	2.07%	7.10%	16.17%
Financials	-0.93%	4.62%	-21.95%
Healthcare	0.34%	4.47%	3.41%
Industrials	-0.15%	4.80%	-11.88%
Technology	4.98%	5.45%	20.56%
Real Estate	4.10%	1.29%	-6.45%
Utilities	0.90%	5.31%	-5.86%