

BlackSummit Financial Group Weekly Market Update

July 25, 2020

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	26,469.89	-0.76%	1.20%	-7.25%
S&P 500	3,215.63	-0.28%	5.42%	-0.47%
Nasdaq	10,363.18	-1.33%	2.29%	15.50%
<u>Global</u>				
MSCI World	2,308.12	0.62%	5.87%	-2.13%
<u>Europe</u>				
FTSE	6,123.82	-2.65%	0.00%	-18.81%
DAX	12,838.06	-0.63%	6.15%	-3.10%
<u>Asia</u>				
Nikkei	22,751.61	0.24%	0.96%	-3.83%
Shanghai	3,196.77	-0.54%	7.29%	4.81%
<u>Currencies</u>				
EUR/\$	1.165	1.90%	3.50%	3.85%
\$/Yen	105.970	-0.98%	-1.00%	-2.43%
UK/\$	1.279	1.76%	2.98%	-3.53%
<u>Bonds</u>				
2 Year	0.15	0.002	-0.040	-1.422
10 Year	0.58	-0.044	-0.097	-1.335
Moodys AA	2.17	-0.150	-0.450	-0.970
High Yield	5.04	6.000	-0.710	1.680
<u>Commodities</u>				
WTI	\$ 41.22	1.55%	2.11%	-32.49%
Brent	\$ 43.30	0.37%	7.42%	-34.39%
Gold	\$ 1,899.90	4.97%	6.62%	23.32%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-1.14%	4.05%	3.74%
Materials	0.53%	12.55%	0.24%
Energy	2.10%	0.76%	-37.76%
Consumer Staples	0.81%	7.23%	-1.62%
Consumer Discretionary	1.34%	7.81%	13.82%
Financials	1.25%	5.32%	-21.22%
Healthcare	-0.74%	7.44%	3.06%
Industrials	-0.19%	7.71%	-11.74%
Technology	-1.54%	2.85%	14.84%
Real Estate	-0.65%	2.34%	-10.14%
Utilities	0.09%	6.76%	-6.70%

