BlackSummit Financial Group Weekly Market Update July 18, 2020

Equities	Current	Weekly	Monthly	YTD
U.S.			•	
Dow Jones	26,671.95	2.29%	1.45%	-6.54%
S&P 500	3,224.73	1.25%	3.57%	-0.19%
Nasdaq	10,503.19	-1.08%	6.14%	17.06%
Global				
MSCI World	2,288.81	1.29%	3.20%	-2.95%
Europe				
FTSE	6,290.30	3.20%	0.59%	-16.60%
DAX	12,919.61	2.26%	4.34%	-2.49%
Asia				
Nikkei	22,696.42	1.82%	1.07%	-4.06%
Shanghai	3,214.13	-5.00%	9.48%	5.38%
Currencies				
EUR/\$	1.144	1.23%	1.73%	2.02%
\$/Yen	106.960	0.03%	-0.05%	-1.52%
UK/\$	1.257	-0.40%	0.14%	-5.17%
Bonds				
2 Year	0.15	-0.010	-0.052	-1.426
10 Year	0.62	-0.021	-0.115	-1.294
Moodys AA	2.31	-0.040	-0.370	-0.830
High Yield	5.58	6.000	0.050	2.220
Commodities				
WTI	\$ 40.64	0.22%	5.89%	-33.44%
Brent	\$ 43.13	-0.25%	5.94%	-34.65%
Gold	\$ 1,812.20	0.57%	4.36%	17.63%

Returns					
Sector	1 Week	1 Month	YTD		
Communication Services	-0.93%	3.50%	4.94%		
Materials	5.44%	9.02%	-0.29%		
Energy	2.94%	-6.59%	-39.04%		
Consumer Staples	1.95%	4.07%	-2.41%		
Consumer Discretionary	-1.62%	5.83%	12.31%		
Financials	2.03%	-0.47%	-22.20%		
Healthcare	5.09%	6.04%	3.83%		
Industrials	5.80%	2.66%	-11.57%		
Technology	-1.16%	4.46%	16.63%		
Real Estate	0.02%	-2.69%	-9.55%		
Utilities	4.23%	2.61%	-6.79%		