

**BlackSummit Financial Group Weekly Market Update
June 20, 2020**

| Equities | Current | Weekly | Monthly | YTD |
|--------------------|-------------|--------|---------|---------|
| U.S. | | | | |
| Dow Jones | 25,871.46 | 2.96% | 6.88% | -9.35% |
| S&P 500 | 3,097.74 | 3.19% | 4.24% | -4.12% |
| Nasdaq | 9,946.12 | 4.78% | 8.29% | 10.85% |
| Global | | | | |
| MSCI World | 2,215.64 | 2.84% | 5.91% | -6.06% |
| Europe | | | | |
| FTSE | 6,292.60 | 3.55% | 3.72% | -16.57% |
| DAX | 12,330.76 | 3.01% | 9.86% | -6.93% |
| Asia | | | | |
| Nikkei | 22,478.79 | 0.78% | 9.15% | -4.98% |
| Shanghai | 2,967.63 | 1.64% | 2.91% | -2.70% |
| Currencies | | | | |
| EUR/\$ | 1.118 | -0.69% | 1.80% | -0.31% |
| \$/Yen | 106.850 | -0.49% | -0.63% | -1.62% |
| UK/\$ | 1.235 | -1.48% | 0.89% | -6.81% |
| Bonds | | | | |
| 2 Year | 0.19 | -0.008 | 0.022 | -1.384 |
| 10 Year | 0.69 | -0.015 | 0.009 | -1.229 |
| Moodys AA | 2.60 | -0.030 | -0.160 | -0.540 |
| High Yield | 5.77 | 7.000 | -1.340 | 2.410 |
| Commodities | | | | |
| WTI | \$ 39.57 | 9.13% | 21.75% | -35.19% |
| Brent | \$ 42.02 | 8.49% | 17.54% | -36.33% |
| Gold | \$ 1,755.00 | 1.02% | -0.16% | 13.92% |

| Returns | | | |
|------------------------|--------|---------|---------|
| Sector | 1 Week | 1 Month | YTD |
| Materials | 2.00% | 4.50% | -8.79% |
| Energy | -0.96% | 0.39% | -35.07% |
| Consumer Staples | 2.36% | 2.33% | -6.33% |
| Consumer Discretionary | 2.30% | 5.53% | 5.43% |
| Financials | 0.64% | 8.43% | -22.43% |
| Healthcare | 3.12% | 0.36% | -1.54% |
| Industrials | 0.57% | 8.42% | -15.24% |
| Technology | 2.79% | 4.81% | 11.33% |
| Real Estate | -0.77% | 9.51% | -9.24% |
| Utilities | -2.39% | 1.26% | -12.01% |
| Utilities | -4.26% | 6.23% | -9.86% |