

**BlackSummit Financial Group Weekly Market Update
May 23, 2020**

Equities	Current	Weekly	Monthly	YTD
U.S.				
Dow Jones	24,465.16	3.55%	6.28%	-14.27%
S&P 500	2,955.45	3.61%	5.58%	-8.52%
Nasdaq	9,324.59	4.26%	12.84%	3.92%
Global				
MSCI World	2,071.90	3.60%	5.27%	-12.15%
Europe				
FTSE	5,993.28	4.38%	3.86%	-20.54%
DAX	11,073.87	7.13%	6.33%	-16.42%
Asia				
Nikkei	20,388.16	1.75%	6.53%	-13.82%
Shanghai	2,813.77	-1.91%	-1.06%	-7.75%
Currencies				
EUR/\$	1.090	0.75%	0.72%	-2.78%
\$/Yen	107.640	0.54%	-0.10%	-0.89%
UK/\$	1.217	0.47%	-1.31%	-8.18%
Bonds				
2 Year	0.15	0.023	-0.046	-1.402
10 Year	0.66	0.016	0.040	-1.258
Moodys AA	2.67	-0.070	0.130	-0.470
High Yield	6.80	7.000	-0.880	3.440
Commodities				
WTI	\$ 33.25	12.98%	232.17%	-45.55%
Brent	\$ 35.13	8.09%	72.46%	-46.77%
Gold	\$ 1,753.50	-0.82%	3.77%	13.82%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	4.47%	11.18%	-0.99%
Materials	3.97%	8.41%	-13.73%
Energy	6.11%	12.76%	-36.70%
Consumer Staples	0.25%	-2.29%	-9.12%
Consumer Discretionary	4.25%	8.41%	-0.40%
Financials	4.30%	1.71%	-28.90%
Healthcare	-0.78%	1.06%	-2.50%
Industrials	7.20%	4.98%	-21.78%
Technology	3.28%	10.25%	5.17%
Real Estate	5.59%	-2.17%	-15.75%
Utilities	3.00%	-4.68%	-13.00%

