

**BlackSummit Financial Group Weekly Market Update
April 25, 2020**

Equities	Current	Weekly	Monthly	YTD
U.S.				
Dow Jones	23,775.27	1.01%	14.83%	-16.69%
S&P 500	2,836.74	1.33%	14.59%	-12.20%
Nasdaq	8,634.52	1.20%	16.40%	-3.77%
Global				
MSCI World	1,974.38	0.51%	10.55%	-16.29%
Europe				
FTSE	5,752.23	2.20%	1.13%	-23.74%
DAX	10,336.09	0.34%	4.68%	-21.99%
Asia				
Nikkei	19,262.00	-3.19%	-1.46%	-18.58%
Shanghai	2,808.53	-1.06%	0.97%	-7.92%
Currencies				
EUR/\$	1.082	-0.53%	-0.60%	-3.53%
\$/Yen	107.380	-0.15%	-3.44%	-1.13%
UK/\$	1.237	-1.04%	4.13%	-6.70%
Bonds				
2 Year	0.20	0.013	-0.116	-1.355
10 Year	0.59	-0.052	-0.278	-1.328
Moody's AA	2.54	-0.170	-1.040	-0.600
High Yield	7.62	7.000	-3.170	4.260
Commodities				
WTI	\$ 17.08	-6.51%	-28.86%	-72.03%
Brent	\$ 21.83	-22.26%	-20.30%	-66.92%
Gold	\$ 1,742.10	2.55%	4.74%	13.48%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-0.04%	14.76%	-9.36%
Materials	-0.89%	13.71%	-18.75%
Energy	1.67%	20.22%	-42.05%
Consumer Staples	-3.19%	14.87%	-6.91%
Consumer Discretionary	-0.22%	17.60%	-6.52%
Financials	-3.13%	6.24%	-29.41%
Healthcare	-0.47%	23.13%	-1.66%
Industrials	-2.48%	6.34%	-24.35%
Technology	-0.80%	14.32%	-3.27%
Real Estate	-4.35%	13.98%	-14.66%
Utilities	-3.76%	14.02%	-9.77%