

**BlackSummit Financial Group Weekly Market Update
April 18, 2020**

Equities	Current	Weekly	Monthly	YTD
U.S.				
Dow Jones	24,242.49	2.21%	14.15%	-15.05%
S&P 500	2,874.56	3.04%	19.87%	-11.03%
Nasdaq	8,650.14	6.09%	17.93%	-3.59%
Global				
MSCI World	1,964.33	-0.32%	16.77%	-16.71%
Europe				
FTSE	5,786.96	-0.95%	13.90%	-23.27%
DAX	10,625.78	0.58%	25.87%	-19.80%
Asia				
Nikkei	19,897.26	2.05%	18.96%	-15.89%
Shanghai	2,838.49	1.50%	4.02%	-6.94%
Currencies				
EUR/\$	1.087	-0.65%	-0.45%	-3.09%
\$/Yen	107.590	-0.81%	-0.45%	-0.94%
UK/\$	1.250	0.36%	7.68%	-5.71%
Bonds				
2 Year	0.23	-0.022	-0.330	-1.365
10 Year	0.65	-0.070	-0.542	-1.268
Moodys AA	2.65	#N/A	-0.610	-0.490
High Yield	7.29	7.000	-1.170	3.930
Commodities				
WTI	\$ 18.13	#N/A	-32.73%	-70.31%
Brent	\$ 28.34	#N/A	13.91%	-57.06%
Gold	\$ 1,694.40	#N/A	10.88%	10.38%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	4.04%	15.45%	-9.33%
Materials	0.00%	22.72%	-18.02%
Energy	0.62%	44.59%	-43.00%
Consumer Staples	4.98%	9.35%	-3.84%
Consumer Discretionary	6.68%	30.68%	-6.31%
Financials	-0.46%	17.89%	-27.13%
Healthcare	7.19%	20.56%	-1.20%
Industrials	2.80%	17.79%	-22.42%
Technology	4.58%	21.29%	-2.49%
Real Estate	1.91%	19.05%	-10.78%
Utilities	2.89%	11.07%	-6.25%

