

**BlackSummit Financial Group Weekly Market Update
April 11, 2020**

Equities	Current	Weekly	Monthly	YTD
U.S.				
Dow Jones	23,719.37	12.67%	-0.55%	-16.89%
S&P 500	2,789.82	12.10%	1.58%	-13.65%
Nasdaq	8,153.58	10.59%	2.55%	-9.13%
Global				
MSCI World	1,940.08	9.19%	-5.45%	-17.74%
Europe				
FTSE	5,842.66	7.89%	-1.97%	-22.54%
DAX	10,564.74	10.91%	0.85%	-20.26%
Asia				
Nikkei	19,345.77	8.56%	-2.62%	-18.22%
Shanghai	2,825.90	2.24%	-5.70%	-7.35%
Currencies				
EUR/\$	1.094	1.28%	-3.03%	-2.44%
\$/Yen	108.380	-0.16%	2.59%	-0.21%
UK/\$	1.247	1.66%	-3.39%	-5.91%
Bonds				
2 Year	0.23	-0.004	-0.309	-1.344
10 Year	0.72	0.124	-0.084	-1.198
Moodys AA	2.99	-0.030	0.630	-0.150
High Yield	8.71	6.000	2.290	5.350
Commodities				
WTI	\$ 23.70	-16.37%	-23.87%	-61.19%
Brent	\$ 32.12	-5.83%	-13.70%	-51.33%
Gold	\$ 1,732.30	5.26%	3.20%	12.85%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	9.94%	-4.52%	-12.94%
Materials	20.66%	2.29%	-16.24%
Energy	13.25%	-2.89%	-43.12%
Consumer Staples	4.93%	-4.01%	-7.70%
Consumer Discretionary	13.77%	-4.59%	-13.13%
Financials	19.12%	-2.77%	-24.07%
Healthcare	9.41%	-0.14%	-6.92%
Industrials	12.30%	-8.09%	-22.31%
Technology	10.59%	-2.34%	-6.95%
Real Estate	21.22%	-5.17%	-8.25%
Utilities	17.64%	-4.20%	-5.79%