

**BlackSummit Financial Group Weekly Market Update  
April 04, 2020**

<b>Equities</b>	Current	Weekly	Monthly	YTD
<b>U.S.</b>				
Dow Jones	21,055.45	-2.69%	-18.76%	-26.22%
S&P 500	2,488.56	-2.08%	-17.14%	-22.97%
Nasdaq	7,373.08	-1.72%	-15.10%	-17.83%
<b>Global</b>				
MSCI World	1,803.07	-1.32%	-19.62%	-23.55%
<b>Europe</b>				
FTSE	5,415.50	-1.72%	-20.54%	-28.20%
DAX	9,525.77	-1.11%	-21.45%	-28.10%
<b>Asia</b>				
Nikkei	17,820.19	-8.09%	-15.54%	-24.67%
Shanghai	2,763.99	0.67%	-8.22%	-9.38%
<b>Currencies</b>				
EUR/\$	1.081	-2.98%	-2.94%	-3.60%
\$/Yen	108.410	0.44%	0.82%	-0.18%
UK/\$	1.226	-1.59%	-4.74%	-7.51%
<b>Bonds</b>				
2 Year	0.24	-0.019	-0.470	-1.346
10 Year	0.61	-0.069	-0.447	-1.312
Moodys AA	3.03	-0.150	0.360	-0.110
High Yield	9.19	-0.020	4.420	5.830
<b>Commodities</b>				
WTI	\$ 28.42	32.12%	-39.76%	-53.46%
Brent	\$ 34.45	38.19%	-32.62%	-47.80%
Gold	\$ 1,647.50	-0.40%	-0.08%	7.32%

<b>Returns</b>			
Sector	1 Week	1 Month	YTD
Communication Services	-1.41%	-19.02%	-20.80%
Materials	-3.73%	-24.64%	-30.57%
Energy	5.39%	-34.54%	-49.77%
Consumer Staples	3.46%	-12.47%	-12.04%
Consumer Discretionary	-4.69%	-21.34%	-23.64%
Financials	-6.78%	-29.07%	-36.26%
Healthcare	2.02%	-13.08%	-14.94%
Industrials	-4.47%	-26.35%	-30.81%
Technology	-1.99%	-17.49%	-15.86%
Real Estate	-6.17%	-26.81%	-24.32%
Utilities	-7.12%	-24.24%	-19.92%