

**BlackSummit Financial Group Weekly Market Update
March 28, 2020**

Equities	Current	Weekly	Monthly	YTD
U.S.				
Dow Jones	21,636.78	12.84%	-20.10%	-24.18%
S&P 500	2,541.47	10.26%	-18.76%	-21.34%
Nasdaq	7,502.38	9.05%	-16.32%	-16.39%
Global				
MSCI World	1,875.56	13.61%	-16.96%	-20.48%
Europe				
FTSE	5,510.33	6.16%	-21.76%	-26.94%
DAX	9,632.52	7.88%	-24.60%	-27.30%
Asia				
Nikkei	19,389.43	17.14%	-13.54%	-18.04%
Shanghai	2,772.20	-3.99%	-7.22%	-9.11%
Currencies				
EUR/\$	1.113	4.13%	2.28%	-0.75%
\$/Yen	107.900	-2.73%	-2.29%	-0.65%
UK/\$	1.246	7.18%	-3.42%	-5.98%
Bonds				
2 Year	0.31	-0.079	-0.931	-1.335
10 Year	0.68	-0.165	-0.656	-1.237
Moodys AA	3.35	-0.580	0.600	0.210
High Yield	9.59	-0.540	5.420	6.230
Commodities				
WTI	\$ 21.59	-3.74%	-56.73%	-64.64%
Brent	\$ 24.81	-8.04%	-53.57%	-62.41%
Gold	\$ 1,650.50	10.91%	-0.32%	7.52%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	5.50%	-18.06%	-19.67%
Materials	9.50%	-20.72%	-27.87%
Energy	12.18%	-39.39%	-52.34%
Consumer Staples	6.54%	-13.19%	-14.98%
Consumer Discretionary	11.08%	-17.86%	-19.88%
Financials	11.84%	-26.08%	-31.63%
Healthcare	8.08%	-12.22%	-16.62%
Industrials	15.43%	-23.43%	-27.57%
Technology	10.50%	-14.82%	-14.16%
Real Estate	15.41%	-21.67%	-19.35%
Utilities	17.68%	-16.88%	-13.78%

