

BlackSummit Financial Group Weekly Market Update
March 14, 2020

Equities	Current	Weekly	Monthly	YTD
U.S.				
Dow Jones	23,181.21	-10.38%	-20.82%	-18.77%
S&P 500	2,709.11	-8.86%	-19.32%	-16.15%
Nasdaq	7,874.23	-8.18%	-18.31%	-12.24%
Global				
MSCI World	1,776.52	-17.34%	-27.04%	-24.67%
Europe				
FTSE	5,366.11	-16.97%	-28.78%	-28.85%
DAX	9,232.08	-20.01%	-32.86%	-30.32%
Asia				
Nikkei	17,431.05	-15.99%	-26.95%	-26.32%
Shanghai	2,887.43	0.25%	-1.35%	-5.33%
Currencies				
EUR/\$	1.111	-1.59%	2.12%	-0.96%
\$/Yen	108.130	2.60%	-1.78%	-0.44%
UK/\$	1.234	-5.42%	-4.78%	-6.91%
Bonds				
2 Year	0.51	-0.006	-0.944	-1.069
10 Year	0.98	0.219	-0.652	-0.936
Moodys AA	2.93	0.570	0.040	-0.210
High Yield	7.26	1.760	3.740	3.900
Commodities				
WTI	\$ 32.28	-21.80%	-35.36%	-47.13%
Brent	\$ 34.39	-24.03%	-38.36%	-47.89%
Gold	\$ 1,511.10	-9.64%	-3.76%	-1.19%

Returns			
Sector	1 Week	1 Month	YTD
Communication Services	-6.70%	-17.49%	-13.23%
Materials	-13.19%	-23.72%	-24.63%
Energy	-24.30%	-41.88%	-47.15%
Consumer Staples	-7.93%	-11.77%	-10.01%
Consumer Discretionary	-10.47%	-22.32%	-17.55%
Financials	-9.83%	-26.13%	-25.46%
Healthcare	-6.65%	-13.22%	-11.30%
Industrials	-13.12%	-26.40%	-23.13%
Technology	-5.20%	-17.26%	-8.33%
Real Estate	-8.57%	-14.67%	-9.25%
Utilities	-14.26%	-17.12%	-11.54%