

BlackSummit Financial Group Weekly Market Update
January 25, 2020

| Equities | Current | Weekly | Monthly | YTD |
|--------------------|-------------|--------|---------|---------|
| U.S. | | | | |
| Dow Jones | 28,990.00 | -1.22% | 1.66% | 1.58% |
| S&P 500 | 3,295.45 | -1.03% | 2.24% | 2.00% |
| Nasdaq | 9,314.91 | -0.79% | 4.04% | 3.82% |
| Global | | | | |
| MSCI World | 2,406.14 | -0.39% | 2.34% | 2.02% |
| Europe | | | | |
| FTSE | 7,585.98 | -1.15% | -0.61% | 0.58% |
| DAX | 13,576.68 | 0.37% | 2.07% | 2.47% |
| Asia | | | | |
| Nikkei | 23,827.18 | -0.89% | 0.19% | 0.72% |
| Shanghai | 2,976.53 | -3.74% | -0.18% | -2.41% |
| Currencies | | | | |
| EUR/\$ | 1.103 | -0.57% | -0.58% | -1.64% |
| \$/Yen | 109.290 | -0.77% | -0.08% | 0.63% |
| UK/\$ | 1.308 | 0.47% | 0.89% | -1.36% |
| Bonds | | | | |
| 2 Year | 1.56 | -0.067 | -0.128 | -0.077 |
| 10 Year | 1.69 | -0.134 | -0.212 | -0.230 |
| Moodys AA | 2.96 | -0.110 | -0.150 | -0.180 |
| High Yield | 3.40 | 0.200 | 0.140 | 0.040 |
| Commodities | | | | |
| WTI | \$ 54.38 | -7.11% | -11.01% | -10.94% |
| Brent | \$ 60.85 | -6.17% | -9.45% | -7.80% |
| Gold | \$ 1,577.80 | 0.72% | 4.45% | 3.17% |

| Returns | | | |
|------------------------|--------|---------|--------|
| Sector | 1 Week | 1 Month | YTD |
| Communication Services | -1.37% | 2.76% | 3.77% |
| Materials | -2.27% | -2.65% | -2.74% |
| Energy | -4.25% | -6.00% | -5.86% |
| Consumer Staples | -0.47% | 0.94% | 1.00% |
| Consumer Discretionary | -1.49% | -0.07% | 0.45% |
| Financials | -2.18% | -1.67% | -1.44% |
| Healthcare | -2.00% | 0.13% | 0.43% |
| Industrials | -1.03% | 1.87% | 2.46% |
| Technology | 0.31% | 5.99% | 6.20% |
| Real Estate | 1.01% | 4.15% | 3.27% |
| Utilities | 2.39% | 6.53% | 5.75% |

