BlackSummit Financial Group Weekly Market Update

December 21, 2019

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| **Equities** | Current | Weekly | Monthly | YTD |
| **U.S.** |  |  |  |  |
| Dow Jones | 28,454.68 | 1.13% | 1.86% | 21.98% |
| S&P 500 | 3,221.21 | 1.65% | 3.24% | 28.50% |
| Nasdaq | 8,924.96 | 2.18% | 4.13% | 34.51% |
| **Global** |  |  |  |  |
| MSCI World | 2,340.65 | 0.90% | 2.89% | 24.24% |
| **Europe** |  |  |  |  |
| FTSE | 7,582.48 | 3.11% | 4.41% | 12.70% |
| DAX | 13,318.90 | 0.27% | 1.22% | 26.14% |
| **Asia** |  |  |  |  |
| Nikkei | 23,816.63 | -0.86% | 2.89% | 19.00% |
| Shanghai | 3,004.94 | 3.19% | 3.23% | 20.49% |
| **Currencies** |  |  |  |  |
| EUR/$ | 1.108 | -0.41% | 0.02% | -3.42% |
| $/Yen | 109.480 | 0.09% | 0.80% | -0.19% |
| UK/$ | 1.300 | -2.45% | 0.62% | 1.96% |
| **Bonds** |  |  |  |  |
| 2 Year | 1.60 | 0.026 | 0.054 | -0.858 |
| 10 Year | 1.92 | 0.096 | 0.174 | -0.765 |
| Moodys AA | 3.12 | 0.050 | -0.010 | -1.040 |
| High Yield | 3.26 | -0.120 | -0.660 | -2.000 |
| **Commodities** |  |  |  |  |
| WTI | $ 60.36 | 0.48% | 9.33% | 32.92% |
| Brent | $ 66.06 | 1.29% | 5.87% | 22.79% |
| Gold | $ 1,481.30 | 0.01% | 0.01% | 12.35% |

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| **Returns** |
| Sector | 1 Week | 1 Month | YTD |
| Communication Services | 2.54% | 3.72% | 13.84% |
| Materials | 1.20% | 2.76% | 12.38% |
| Energy | 2.52% | 4.59% | -3.58% |
| Consumer Staples | 1.21% | 2.64% | 10.83% |
| Consumer Discretionary | 1.46% | 3.65% | 7.33% |
| Financials | 0.50% | 3.64% | 14.53% |
| Healthcare | 2.30% | 5.46% | 17.48% |
| Industrials | 0.26% | 0.57% | 9.18% |
| Technology | 1.92% | 4.66% | 22.35% |
| Real Estate | 2.66% | -0.80% | 6.13% |
| Utilities | 2.71% | 2.72% | 11.57% |