

BlackSummit Financial Group Weekly Market Update
August 30, 2019

| <u>Equities</u> | Current | Weekly | Monthly | YTD |
|---------------------------|-------------|--------|---------|--------|
| <u>U.S.</u> | | | | |
| Dow Jones | 26,394.22 | 2.99% | -2.96% | 13.15% |
| S&P 500 | 2,925.00 | 2.74% | -2.93% | 16.68% |
| Nasdaq | 7,949.48 | 2.55% | -3.92% | 19.81% |
| <u>Global</u> | | | | |
| MSCI World | 2,133.08 | 1.84% | -2.49% | 13.23% |
| <u>Europe</u> | | | | |
| FTSE | 7,207.18 | 1.58% | -5.00% | 7.12% |
| DAX | 11,939.28 | 2.82% | -2.05% | 13.07% |
| <u>Asia</u> | | | | |
| Nikkei | 20,704.37 | -0.03% | -3.80% | 3.45% |
| Shanghai | 2,886.24 | 2.21% | -1.58% | 15.73% |
| <u>Currencies</u> | | | | |
| EUR/\$ | 1.098 | -1.51% | -0.90% | -4.28% |
| \$/Yen | 106.340 | 0.90% | -2.24% | -3.05% |
| UK/\$ | 1.215 | -0.97% | -0.10% | -4.76% |
| <u>Bonds</u> | | | | |
| 2 Year | 1.53 | -0.011 | -0.350 | -0.966 |
| 10 Year | 1.52 | -0.015 | -0.495 | -1.165 |
| Moodys AA | 2.97 | -0.020 | -0.460 | -1.190 |
| High Yield | 3.92 | -0.150 | 0.210 | -1.340 |
| <u>Commodities</u> | | | | |
| WTI | \$ 55.12 | 1.75% | -5.05% | 21.38% |
| Brent | \$ 60.40 | 1.79% | -7.32% | 12.27% |
| Gold | \$ 1,528.30 | -0.60% | 6.00% | 16.44% |

| Sector | 1 Week | 1 Month | YTD |
|------------------------|--------|---------|--------|
| Communication Services | 3.30% | -1.66% | 13.31% |
| Materials | 3.15% | -3.06% | 7.25% |
| Energy | 2.72% | -8.79% | -8.52% |
| Consumer Staples | 1.51% | 1.55% | 16.47% |
| Consumer Discretionary | 2.68% | -1.38% | 13.09% |
| Financials | 3.37% | -4.91% | 4.55% |
| Healthcare | 2.01% | -0.76% | 1.04% |
| Industrials | 3.78% | -2.78% | 10.28% |
| Technology | 2.83% | -1.97% | 23.35% |
| Real Estate | 1.91% | 4.72% | 19.99% |
| Utilities | 1.84% | 4.75% | 17.06% |