

BlackSummit Financial Group Weekly Market Update
August 16, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,886.01	-1.53%	-5.30%	10.97%
S&P 500	2,888.68	-1.03%	-3.84%	15.23%
Nasdaq	7,895.99	-0.79%	-3.97%	19.00%
<u>Global</u>				
MSCI World	2,082.84	-2.46%	-5.24%	10.56%
<u>Europe</u>				
FTSE	7,117.15	-1.88%	-5.55%	5.78%
DAX	11,562.74	-1.12%	-6.31%	9.51%
<u>Asia</u>				
Nikkei	20,418.81	-1.29%	-4.89%	2.02%
Shanghai	2,823.82	-1.53%	-3.68%	13.23%
<u>Currencies</u>				
EUR/\$	1.109	-0.98%	-1.19%	-3.29%
\$/Yen	106.350	0.62%	-1.48%	-3.04%
UK/\$	1.215	0.94%	-2.31%	-4.77%
<u>Bonds</u>				
2 Year	1.65	-0.160	-0.325	-1.001
10 Year	1.56	-0.188	-0.488	-1.127
Moodys AA	3.00	-0.190	-0.530	-1.160
High Yield	4.44	0.290	0.730	-0.820
<u>Commodities</u>				
WTI	\$ 54.90	0.73%	-4.72%	20.90%
Brent	\$ 58.69	0.27%	-7.81%	9.09%
Gold	\$ 1,523.90	1.02%	7.05%	16.11%

Sector	1 Week	1 Month	YTD
Communication Services	-0.96%	-2.88%	13.18%
Materials	-2.02%	-2.69%	9.91%
Energy	-3.88%	-9.26%	-6.70%
Consumer Staples	1.57%	0.36%	17.72%
Consumer Discretionary	-1.90%	-6.46%	11.99%
Financials	-2.16%	-4.75%	9.10%
Healthcare	-1.07%	-1.94%	4.71%
Industrials	-1.61%	-3.61%	12.97%
Technology	-0.31%	-2.91%	25.91%
Real Estate	0.28%	2.99%	24.18%
Utilities	0.53%	0.54%	16.48%