

BlackSummit Financial Group Weekly Market Update
August 2, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	26,486.70	-2.60%	-1.12%	13.54%
S&P 500	2,932.20	-3.10%	-1.37%	16.97%
Nasdaq	8,004.07	-3.92%	-1.30%	20.63%
<u>Global</u>				
MSCI World	2,173.18	-1.92%	-1.81%	15.36%
<u>Europe</u>				
FTSE	7,407.06	-1.88%	-2.66%	10.09%
DAX	11,872.44	-4.41%	-5.90%	12.44%
<u>Asia</u>				
Nikkei	21,087.16	-2.64%	-2.55%	5.36%
Shanghai	2,867.84	-1.93%	-4.89%	14.99%
<u>Currencies</u>				
EUR/\$	1.111	-0.18%	-1.51%	-3.13%
\$/Yen	106.590	-1.92%	-1.13%	-2.83%
UK/\$	1.215	-1.88%	-3.36%	-4.73%
<u>Bonds</u>				
2 Year	1.85	-0.140	-0.048	-0.776
10 Year	1.85	-0.223	-0.103	-0.837
Moodys AA	3.30	-0.160	-0.110	-0.860
High Yield	3.88	0.240	0.120	-1.380
<u>Commodities</u>				
WTI	\$ 55.26	-1.67%	-1.76%	21.69%
Brent	\$ 61.38	-3.28%	-3.82%	14.09%
Gold	\$ 1,452.70	1.43%	2.32%	10.68%

Sector	1 Week	1 Month	YTD
Communication Services	-3.50%	-0.84%	20.33%
Materials	-2.99%	-3.23%	13.39%
Energy	-3.28%	-4.29%	5.24%
Consumer Staples	-1.92%	-0.71%	16.70%
Consumer Discretionary	-4.57%	-3.20%	19.40%
Financials	-3.89%	-1.82%	15.58%
Healthcare	-1.14%	-3.69%	5.14%
Industrials	-3.44%	-2.65%	17.76%
Technology	-4.36%	-1.41%	27.36%
Real Estate	2.04%	-0.32%	21.66%
Utilities	0.25%	-1.08%	13.58%