BlackSummit Financial Group Weekly Market Update July 26, 2019

Equities	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	27,192.45	0.14%	2.43%	16.57%
S&P 500	3,025.84	1.65%	3.72%	20.70%
Nasdaq	8,330.21	2.26%	5.65%	25.54%
Global				
MSCI World	2,206.92	0.56%	2.25%	17.15%
<u>Europe</u>				
FTSE	7,549.06	0.54%	1.79%	12.20%
DAX	12,419.90	1.30%	1.43%	17.62%
<u>Asia</u>				
Nikkei	21,658.15	0.89%	2.71%	8.21%
Shanghai	2,944.54	0.48%	-1.07%	18.07%
Currencies				
EUR/\$	1.113	-0.86%	-2.15%	-2.98%
\$/Yen	108.710	0.93%	0.85%	-0.89%
UK/\$	1.239	-0.92%	-2.39%	-2.88%
Bonds				
2 Year	1.82	0.042	0.091	-0.628
10 Year	2.07	0.017	0.025	-0.612
Moodys AA	3.45	-0.010	-0.030	-0.710
High Yield	3.67	-0.170	-0.110	-1.590
Commodities				
WTI	\$ 56.15	0.93%	-2.91%	23.65%
Brent	\$ 63.34	1.39%	-4.74%	17.73%
Gold	\$1,429.80	-0.67%	-0.02%	8.94%

Sector	1 Week	1 Month	YTD
Communication Services	4.56%	6.65%	24.69%
Materials	0.96%	2.03%	16.89%
Energy	-0.55%	-1.70%	8.82%
Consumer Staples	0.60%	4.11%	18.98%
Consumer Discretionary	0.86%	4.28%	25.12%
Financials	2.67%	6.16%	20.25%
Healthcare	0.36%	0.27%	6.36%
Industrials	1.37%	2.54%	21.95%
Technology	2.41%	6.04%	33.17%
Real Estate	0.74%	1.67%	19.23%
Utilities	-0.61%	1.08%	13.30%