

BlackSummit Financial Group Weekly Market Update
May 24, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,591.12	-0.67%	-4.00%	9.70%
S&P 500	2,826.56	-1.15%	-3.65%	12.75%
Nasdaq	7,637.01	-2.29%	-5.96%	15.10%
<u>Global</u>				
MSCI World	2,087.46	-1.37%	-3.75%	10.81%
<u>Europe</u>				
FTSE	7,277.73	-0.96%	-2.60%	8.17%
DAX	12,011.04	-1.86%	-2.45%	13.75%
<u>Asia</u>				
Nikkei	21,117.22	-0.63%	-4.88%	5.51%
Shanghai	2,853.00	-2.93%	-10.89%	14.40%
<u>Currencies</u>				
EUR/\$	1.121	0.46%	0.48%	-2.25%
\$/Yen	109.300	-0.71%	-2.58%	-0.36%
UK/\$	1.272	-0.07%	-1.45%	-0.31%
<u>Bonds</u>				
2 Year	2.20	-0.034	-0.154	-0.324
10 Year	2.32	-0.071	-0.198	-0.364
Moodys AA	3.76	-0.050	-0.110	-0.400
High Yield	3.93	0.000	0.390	-1.330
<u>Commodities</u>				
WTI	\$ 58.78	-6.34%	-11.34%	29.44%
Brent	\$ 69.03	-4.40%	-7.43%	28.31%
Gold	\$ 1,289.70	0.65%	0.82%	-0.81%

Sector	1 Week	1 Month	YTD
Communication Services	0.26%	-0.60%	18.71%
Materials	-0.80%	-5.42%	8.01%
Energy	-0.73%	-6.27%	10.41%
Consumer Staples	0.89%	1.35%	13.72%
Consumer Discretionary	-1.15%	-2.64%	17.66%
Financials	-2.10%	-2.04%	12.53%
Healthcare	-0.50%	2.99%	2.07%
Industrials	-1.94%	-3.55%	16.07%
Technology	-1.05%	-3.04%	21.31%
Real Estate	1.35%	3.73%	17.68%
Utilities	1.16%	2.19%	10.55%