

BlackSummit Financial Group Weekly Market Update
May 17, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,763.00	-0.69%	-2.61%	10.44%
S&P 500	2,859.45	-0.76%	-1.64%	14.07%
Nasdaq	7,816.29	-1.27%	-2.30%	17.80%
<u>Global</u>				
MSCI World	2,126.06	-0.01%	-1.61%	12.85%
<u>Europe</u>				
FTSE	7,348.62	2.02%	-1.64%	9.22%
DAX	12,238.94	1.49%	0.71%	15.91%
<u>Asia</u>				
Nikkei	21,250.09	-0.44%	-4.61%	6.17%
Shanghai	2,882.30	-0.83%	-11.67%	15.57%
<u>Currencies</u>				
EUR/\$	1.116	-0.65%	-1.20%	-2.68%
\$/Yen	110.020	0.06%	-1.82%	0.30%
UK/\$	1.272	-2.14%	-2.48%	-0.27%
<u>Bonds</u>				
2 Year	2.27	-0.070	-0.204	-0.292
10 Year	2.39	-0.075	-0.201	-0.292
Moodys AA	3.82	-0.020	-0.060	-0.340
High Yield	3.92	0.100	0.460	-1.340
<u>Commodities</u>				
WTI	\$ 62.74	1.75%	-2.05%	38.16%
Brent	\$ 72.11	2.11%	0.68%	34.03%
Gold	\$1,277.70	-0.75%	0.04%	-1.27%

Sector	1 Week	1 Month	YTD
Communication Services	0.26%	-0.60%	18.71%
Materials	-0.80%	-5.42%	8.01%
Energy	-0.73%	-6.27%	10.41%
Consumer Staples	0.89%	1.35%	13.72%
Consumer Discretionary	-1.15%	-2.64%	17.66%
Financials	-2.10%	-2.04%	12.53%
Healthcare	-0.50%	2.99%	2.07%
Industrials	-1.94%	-3.55%	16.07%
Technology	-1.05%	-3.04%	21.31%
Real Estate	1.35%	3.73%	17.68%
Utilities	1.16%	2.19%	10.55%