

BlackSummit Financial Group Weekly Market Update
May 3, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	26,504.95	-0.14%	1.24%	13.62%
S&P 500	2,945.64	0.20%	2.73%	17.50%
Nasdaq	8,164.00	0.22%	4.02%	23.04%
<u>Global</u>				
MSCI World	2,161.11	-0.58%	0.84%	14.71%
<u>Europe</u>				
FTSE	7,380.64	-0.64%	-0.51%	9.70%
DAX	12,412.75	0.79%	3.83%	17.56%
<u>Asia</u>				
Nikkei	Japan was closed for holidays all this week			
Shanghai	3,078.34	-5.88%	-4.29%	23.43%
<u>Currencies</u>				
EUR/\$	1.120	0.45%	-0.28%	-2.32%
\$/Yen	111.100	-0.43%	-0.35%	1.29%
UK/\$	1.317	1.96%	0.08%	3.25%
<u>Bonds</u>				
2 Year	2.28	0.051	-0.002	-0.155
10 Year	2.53	0.027	0.001	-0.159
Moodys AA	3.85	0.040	0.020	-0.310
High Yield	3.55	-0.040	-0.220	-1.710
<u>Commodities</u>				
WTI	\$ 61.82	-2.34%	-1.21%	36.14%
Brent	\$ 70.76	-1.93%	2.09%	31.52%
Gold	\$ 1,279.60	-0.71%	-1.22%	-1.13%

Sector	1 Week	1 Month	YTD
Communication Services	-1.75%	3.88%	20.66%
Materials	-0.72%	-1.06%	12.06%
Energy	-3.26%	-2.75%	11.89%
Consumer Staples	0.77%	3.51%	13.14%
Consumer Discretionary	-0.32%	3.95%	22.11%
Financials	1.21%	6.07%	17.59%
Healthcare	1.27%	-1.64%	4.18%
Industrials	1.12%	2.63%	21.78%
Technology	0.34%	3.84%	27.13%
Real Estate	0.97%	-0.20%	16.95%
Utilities	0.32%	0.93%	10.07%