

BlackSummit Financial Group Weekly Market Update
April 18, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	26,559.54	1.59%	2.49%	13.86%
S&P 500	2,905.03	0.58%	2.54%	15.88%
Nasdaq	7,998.06	0.64%	3.68%	20.54%
<u>Global</u>				
MSCI World	2,160.21	0.59%	1.88%	14.67%
<u>Europe</u>				
FTSE	7,459.88	0.57%	1.86%	10.88%
DAX	12,222.39	2.41%	3.68%	15.75%
<u>Asia</u>				
Nikkei	22,090.12	1.74%	2.43%	10.37%
Shanghai	3,250.20	0.11%	5.15%	30.33%
<u>Currencies</u>				
EUR/\$	1.123	-0.20%	-1.07%	-2.07%
\$/Yen	111.970	0.28%	0.52%	2.08%
UK/\$	1.299	-0.51%	-2.09%	1.86%
<u>Bonds</u>				
2 Year	2.35	0.026	-0.088	-0.108
10 Year	2.56	0.063	-0.053	-0.125
Moodys AA	3.86	0.000	-0.090	-0.300
High Yield	3.54	-0.040	-0.300	-1.720
<u>Commodities</u>				
WTI	\$ 64.00	0.66%	8.31%	40.94%
Brent	\$ 71.97	1.61%	6.45%	33.77%
Gold	\$1,276.00	-1.34%	-2.42%	-1.41%

Sector	1 Week	1 Month	YTD
Telecommunications	1.92%	5.55%	19.59%
Materials	0.82%	4.21%	14.33%
Energy	-0.36%	1.37%	17.17%
Consumer Staples	1.24%	3.06%	12.16%
Consumer Discretionary	1.38%	6.27%	20.79%
Financials	2.61%	2.25%	14.59%
Healthcare	-5.32%	-7.32%	-0.75%
Industrials	2.63%	5.19%	21.68%
Technology	2.02%	5.89%	25.46%
Utilities	-1.09%	-0.03%	8.20%