

BlackSummit Financial Group Weekly Market Update
April 12, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	26,424.99	1.91%	2.40%	13.28%
S&P 500	2,892.74	2.06%	3.70%	15.39%
Nasdaq	7,938.69	2.71%	4.78%	19.64%
<u>Global</u>				
MSCI World	2,142.75	1.66%	3.08%	13.74%
<u>Europe</u>				
FTSE	7,446.87	2.30%	3.49%	10.68%
DAX	12,009.75	4.20%	3.64%	13.74%
<u>Asia</u>				
Nikkei	21,807.50	2.84%	0.98%	8.96%
Shanghai	3,246.57	4.59%	4.66%	30.18%
<u>Currencies</u>				
EUR/\$	1.122	-0.02%	-0.80%	-2.19%
\$/Yen	111.700	0.76%	-0.06%	1.83%
UK/\$	1.303	-0.02%	-1.05%	2.18%
<u>Bonds</u>				
2 Year	2.26	0.081	-0.175	-0.147
10 Year	2.50	0.094	-0.195	-0.185
Moodys AA	3.85	0.090	-0.180	-0.310
High Yield	3.72	-0.190	-0.090	-1.540
<u>Commodities</u>				
WTI	\$ 63.27	5.20%	11.86%	39.33%
Brent	\$ 70.43	2.98%	6.73%	30.91%
Gold	\$1,295.80	-0.21%	0.36%	0.12%

Sector	1 Week	1 Month	YTD
Telecommunications	0.36%	2.57%	17.34%
Materials	-0.87%	3.30%	13.40%
Energy	1.34%	3.95%	17.59%
Consumer Staples	0.99%	2.88%	10.78%
Consumer Discretionary	0.72%	7.29%	19.15%
Financials	0.25%	1.69%	11.67%
Healthcare	-0.79%	-0.17%	4.83%
Industrials	-0.69%	3.28%	18.56%
Technology	0.89%	6.63%	22.97%
Utilities	0.71%	-0.06%	9.39%