

BlackSummit Financial Group Weekly Market Update  
March 29, 2019

<b><u>Equities</u></b>	Current	Weekly	Monthly	YTD
<b><u>U.S.</u></b>				
Dow Jones	25,928.68	1.67%	-0.50%	11.15%
S&P 500	2,834.41	1.20%	1.45%	13.07%
Nasdaq	7,729.32	1.13%	2.38%	16.49%
<b><u>Global</u></b>				
MSCI World	2,095.18	0.02%	0.15%	11.22%
<b><u>Europe</u></b>				
FTSE	7,279.19	0.99%	2.42%	8.19%
DAX	11,526.04	1.42%	0.34%	9.16%
<b><u>Asia</u></b>				
Nikkei	21,205.81	-1.95%	-1.63%	5.95%
Shanghai	3,090.76	2.28%	4.64%	23.93%
<b><u>Currencies</u></b>				
EUR/\$	1.122	-0.75%	-1.35%	-2.18%
\$/Yen	110.820	0.82%	-0.16%	1.03%
UK/\$	1.302	-1.41%	-2.15%	2.11%
<b><u>Bonds</u></b>				
2 Year	2.32	-0.057	-0.238	-0.228
10 Year	2.40	-0.039	-0.283	-0.285
Moodys AA	3.75	-0.070	-0.220	-0.410
High Yield	4.02	0.080	0.150	-1.240
<b><u>Commodities</u></b>				
WTI	\$ 60.16	1.90%	8.40%	32.48%
Brent	\$ 68.39	2.03%	3.01%	27.12%
Gold	\$1,297.10	-1.64%	-2.85%	0.22%

Sector	1 Week	1 Month	YTD
Telecommunications	-0.50%	2.38%	13.62%
Materials	2.04%	-0.34%	9.68%
Energy	0.95%	0.99%	15.42%
Consumer Staples	1.56%	4.01%	11.16%
Consumer Discretionary	1.85%	3.36%	15.32%
Financials	1.45%	-3.02%	7.90%
Healthcare	1.24%	0.05%	6.12%
Industrials	2.85%	-1.61%	16.64%
Technology	0.96%	4.42%	19.37%
Utilities	-0.51%	3.07%	9.88%