

BlackSummit Financial Group Weekly Market Update
March 22, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,502.32	-1.34%	-1.50%	9.32%
S&P 500	2,800.71	-0.77%	0.75%	11.72%
Nasdaq	7,642.67	-0.60%	2.08%	15.18%
<u>Global</u>				
MSCI World	2,094.81	-0.66%	0.54%	11.20%
<u>Europe</u>				
FTSE	7,207.59	-0.29%	-0.29%	7.13%
DAX	11,364.17	-2.75%	-0.33%	7.63%
<u>Asia</u>				
Nikkei	21,627.34	0.82%	0.91%	8.06%
Shanghai	3,104.15	4.52%	12.42%	24.47%
<u>Currencies</u>				
EUR/\$	1.130	-0.21%	-0.32%	-1.44%
\$/Yen	109.920	-1.40%	-0.84%	0.21%
UK/\$	1.321	-0.61%	1.22%	3.57%
<u>Bonds</u>				
2 Year	2.44	-0.121	-0.181	-0.171
10 Year	2.44	-0.148	-0.206	-0.245
Moodys AA	3.89	-0.070	-0.060	-0.270
High Yield	3.94	0.060	-0.070	-1.320
<u>Commodities</u>				
WTI	\$ 59.04	0.89%	5.26%	30.02%
Brent	\$ 67.03	-0.19%	-0.07%	24.59%
Gold	\$1,318.70	0.75%	-2.41%	1.89%

Sector	1 Week	1 Month	YTD
Telecommunications	-0.06%	3.14%	14.19%
Materials	-2.02%	-2.53%	7.49%
Energy	0.00%	-0.92%	14.33%
Consumer Staples	0.72%	1.84%	9.45%
Consumer Discretionary	1.16%	1.66%	13.22%
Financials	-4.85%	-4.54%	6.36%
Healthcare	-1.50%	-1.88%	4.82%
Industrials	-1.52%	-3.71%	13.40%
Technology	0.40%	5.43%	18.24%
Utilities	0.42%	4.29%	10.44%