

BlackSummit Financial Group Weekly Market Update
March 15, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,847.82	1.56%	1.66%	10.80%
S&P 500	2,822.45	2.89%	2.83%	12.59%
Nasdaq	7,688.53	3.78%	3.69%	15.87%
<u>Global</u>				
MSCI World	2,096.32	2.20%	2.12%	11.28%
<u>Europe</u>				
FTSE	7,228.28	1.74%	0.52%	7.43%
DAX	11,685.69	1.99%	4.64%	10.67%
<u>Asia</u>				
Nikkei	21,450.85	2.02%	1.45%	7.18%
Shanghai	3,021.75	0.93%	11.05%	21.17%
<u>Currencies</u>				
EUR/\$	1.132	0.75%	0.52%	-1.29%
\$/Yen	111.510	0.31%	0.45%	1.66%
UK/\$	1.329	2.08%	3.43%	4.17%
<u>Bonds</u>				
2 Year	2.46	-0.019	-0.089	-0.046
10 Year	2.59	-0.040	-0.113	-0.095
Moodys AA	4.00	0.030	0.010	-0.160
High Yield	3.86	-0.180	-0.190	-1.400
<u>Commodities</u>				
WTI	\$ 58.41	4.17%	10.00%	28.63%
Brent	\$ 67.05	1.99%	5.41%	24.63%
Gold	\$1,301.60	0.18%	-0.94%	1.08%

Sector	1 Week	1 Month	YTD
Telecommunications	2.30%	4.08%	14.25%
Materials	1.68%	2.55%	9.70%
Energy	3.20%	1.52%	14.32%
Consumer Staples	2.22%	1.26%	8.66%
Consumer Discretionary	2.56%	1.19%	11.92%
Financials	2.98%	1.94%	11.78%
Healthcare	3.23%	0.94%	6.43%
Industrials	0.30%	-1.07%	15.16%
Technology	4.88%	6.03%	17.77%
Utilities	1.82%	4.83%	9.96%