

BlackSummit Financial Group Weekly Market Update
March 1, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,450.24	-2.21%	0.15%	9.10%
S&P 500	2,743.07	-2.16%	0.20%	9.42%
Nasdaq	7,408.14	-2.46%	0.08%	11.65%
<u>Global</u>				
MSCI World	2,061.41	-1.67%	0.70%	9.42%
<u>Europe</u>				
FTSE	7,104.31	-0.03%	-0.96%	5.59%
DAX	11,457.84	-1.24%	1.18%	8.51%
<u>Asia</u>				
Nikkei	21,025.56	-2.67%	0.73%	5.05%
Shanghai	2,969.86	5.91%	13.43%	19.09%
<u>Currencies</u>				
EUR/\$	1.123	-1.16%	-1.14%	-2.04%
\$/Yen	111.150	-0.66%	1.07%	1.33%
UK/\$	1.302	-1.42%	0.64%	2.05%
<u>Bonds</u>				
2 Year	2.55	-0.088	-0.059	-0.023
10 Year	2.63	-0.125	-0.066	-0.056
Moodys AA	3.98	-0.120	-0.040	-0.180
High Yield	3.96	0.200	-0.060	-1.300
<u>Commodities</u>				
WTI	\$ 56.03	0.41%	4.42%	23.39%
Brent	\$ 65.74	1.03%	4.87%	22.19%
Gold	\$1,299.90	0.05%	-1.46%	0.95%

Sector	1 Week	1 Month	YTD
Telecommunications	-0.14%	1.45%	11.68%
Materials	-0.55%	1.93%	7.89%
Energy	-3.86%	-1.59%	10.78%
Consumer Staples	-0.69%	0.85%	6.30%
Consumer Discretionary	-2.53%	-0.29%	9.13%
Financials	-2.69%	-0.50%	8.55%
Healthcare	-3.87%	-1.65%	3.10%
Industrials	-2.86%	0.72%	14.82%
Technology	-2.16%	1.64%	12.29%
Utilities	0.70%	4.54%	7.99%