

BlackSummit Financial Group Weekly Market Update
March 1, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	26,026.32	-0.02%	5.88%	11.57%
S&P 500	2,803.69	0.39%	6.20%	11.84%
Nasdaq	7,595.35	0.90%	8.07%	14.47%
<u>Global</u>				
MSCI World	2,085.84	-0.05%	3.72%	10.72%
<u>Europe</u>				
FTSE	7,106.73	-1.00%	2.38%	5.63%
DAX	11,601.68	1.26%	3.76%	9.88%
<u>Asia</u>				
Nikkei	21,602.69	0.83%	5.09%	7.93%
Shanghai	2,994.01	11.62%	16.25%	20.05%
<u>Currencies</u>				
EUR/\$	1.137	0.27%	-0.99%	-0.88%
\$/Yen	111.950	1.14%	2.67%	2.06%
UK/\$	1.321	1.22%	0.73%	3.59%
<u>Bonds</u>				
2 Year	2.49	0.063	0.049	0.069
10 Year	2.76	0.112	0.087	0.080
Moodys AA	4.05	0.060	-0.040	-0.110
High Yield	3.79	-0.160	-0.550	-1.470
<u>Commodities</u>				
WTI	\$ 55.77	-2.60%	4.61%	22.81%
Brent	\$ 64.94	-3.25%	5.34%	20.71%
Gold	\$1,292.60	-3.02%	-1.72%	0.38%

Sector	1 Week	1 Month	YTD
Telecommunications	0.60%	5.40%	11.83%
Materials	-1.62%	1.27%	8.49%
Energy	1.08%	4.53%	15.23%
Consumer Staples	-0.40%	3.80%	7.04%
Consumer Discretionary	0.15%	2.68%	11.96%
Financials	0.80%	2.45%	11.55%
Healthcare	0.34%	3.63%	7.25%
Industrials	0.15%	6.63%	18.21%
Technology	0.98%	7.26%	14.77%
Utilities	-0.09%	5.90%	7.24%