## BlackSummit Financial Group Weekly Market Update February 22, 2019

| <b>Equities</b> | Current    | Weekly | Monthly | YTD    |
|-----------------|------------|--------|---------|--------|
| <u>U.S.</u>     |            |        |         |        |
| Dow Jones       | 26,031.81  | 0.57%  | 6.67%   | 11.59% |
| S&P 500         | 2,792.67   | 0.62%  | 6.07%   | 11.40% |
| Nasdaq          | 7,527.55   | 0.74%  | 7.22%   | 13.45% |
| <u>Global</u>   |            |        |         |        |
| MSCI World      | 2,086.97   | 0.99%  | 5.40%   | 10.78% |
| <u>Europe</u>   |            |        |         |        |
| FTSE            | 7,178.60   | -0.80% | 4.91%   | 6.70%  |
| DAX             | 11,457.70  | 1.40%  | 3.49%   | 8.51%  |
| <u>Asia</u>     |            |        |         |        |
| Nikkei          | 21,425.51  | 2.51%  | 4.04%   | 7.05%  |
| Shanghai        | 2,804.23   | 4.54%  | 8.65%   | 12.44% |
| Currencies      |            |        |         |        |
| EUR/\$          | 1.134      | 0.35%  | -0.40%  | -1.15% |
| \$/Yen          | 110.690    | 0.20%  | 0.99%   | 0.91%  |
| UK/\$           | 1.305      | 1.27%  | -0.12%  | 2.34%  |
| <b>Bonds</b>    |            |        |         |        |
| 2 Year          | 2.51       | -0.021 | -0.090  | 0.006  |
| 10 Year         | 2.65       | -0.011 | -0.089  | -0.032 |
| Moodys AA       | 4.00       | 0.040  | -0.120  | -0.160 |
| High Yield      | 3.95       | -0.070 | -0.380  | -1.310 |
| Commodities     |            |        |         |        |
| WTI             | \$ 55.72   | 5.69%  | 6.93%   | 22.70% |
| Brent           | \$ 66.31   | 6.78%  | 8.14%   | 23.25% |
| Gold            | \$1,324.40 | 0.45%  | 2.28%   | 2.85%  |

| Sector                 | 1 Week | 1 Month | YTD    |
|------------------------|--------|---------|--------|
| Telecommunications     | 0.65%  | 4.82%   | 11.17% |
| Materials              | 2.27%  | 6.36%   | 10.28% |
| Energy                 | -0.51% | 5.89%   | 13.99% |
| Consumer Staples       | 0.42%  | 4.02%   | 7.47%  |
| Consumer Discretionary | 0.99%  | 4.77%   | 11.79% |
| Financials             | 0.09%  | 2.58%   | 10.67% |
| Healthcare             | -0.33% | 3.22%   | 6.88%  |
| Industrials            | 0.64%  | 10.52%  | 18.03% |
| Technology             | 1.39%  | 9.36%   | 13.65% |
| Utilities              | 2.36%  | 5.59%   | 7.34%  |