

BlackSummit Financial Group Weekly Market Update
February 15, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,883.25	3.09%	7.55%	10.96%
S&P 500	2,775.60	2.50%	6.33%	10.72%
Nasdaq	7,472.41	2.39%	6.39%	12.62%
<u>Global</u>				
MSCI World	2,047.56	1.34%	4.12%	8.69%
<u>Europe</u>				
FTSE	7,236.68	2.34%	5.45%	7.56%
DAX	11,299.80	3.60%	3.37%	7.02%
<u>Asia</u>				
Nikkei	20,900.63	2.79%	2.24%	4.43%
Shanghai	2,682.39	2.45%	4.36%	7.56%
<u>Currencies</u>				
EUR/\$	1.130	-0.24%	-0.84%	-1.49%
\$/Yen	110.400	0.61%	1.20%	0.65%
UK/\$	1.289	-0.40%	0.05%	1.08%
<u>Bonds</u>				
2 Year	2.47	0.049	-0.027	0.026
10 Year	2.66	0.027	-0.061	-0.023
Moodys AA	3.98	0.030	-0.220	-0.180
High Yield	4.07	-0.150	-0.390	-1.190
<u>Commodities</u>				
WTI	\$ 55.72	5.69%	6.93%	22.70%
Brent	\$ 66.31	6.78%	8.14%	23.25%
Gold	\$1,324.40	0.45%	2.28%	2.85%

Sector	1 Week	1 Month	YTD
Telecommunications	1.02%	3.27%	10.45%
Materials	3.36%	5.33%	7.83%
Energy	4.75%	6.07%	14.58%
Consumer Staples	1.07%	5.41%	7.02%
Consumer Discretionary	2.56%	4.13%	10.69%
Financials	2.87%	3.71%	10.57%
Healthcare	3.19%	5.11%	7.24%
Industrials	3.53%	11.55%	17.28%
Technology	2.44%	8.70%	12.09%
Utilities	-0.25%	4.99%	4.87%