

BlackSummit Financial Group Weekly Market Update
February 8, 2019

<u>Equities</u>	Current	Weekly	Monthly	YTD
<u>U.S.</u>				
Dow Jones	25,106.33	0.17%	5.54%	7.63%
S&P 500	2,707.88	0.05%	5.18%	8.02%
Nasdaq	7,298.20	0.47%	5.82%	9.99%
<u>Global</u>				
MSCI World	2,026.94	-0.13%	3.89%	7.59%
<u>Europe</u>				
FTSE	7,071.18	0.73%	2.38%	5.10%
DAX	10,906.78	-2.45%	0.12%	3.29%
<u>Asia</u>				
Nikkei	20,333.17	-2.19%	-0.46%	1.59%
Shanghai	2,618.23	0.63%	2.90%	4.99%
<u>Currencies</u>				
EUR/\$	1.132	-1.16%	-1.91%	-1.26%
\$/Yen	109.760	0.24%	1.47%	0.06%
UK/\$	1.293	-1.11%	1.13%	1.41%
<u>Bonds</u>				
2 Year	2.50	-0.035	-0.086	-0.021
10 Year	2.63	-0.050	-0.076	-0.050
Moodys AA	3.98	-0.050	-0.150	-0.180
High Yield	4.16	0.000	-0.410	-1.100
<u>Commodities</u>				
WTI	\$ 52.72	-4.60%	5.91%	16.10%
Brent	\$ 62.12	-1.00%	1.11%	15.46%
Gold	\$1,317.80	-0.33%	1.97%	2.34%

Sector	1 Week	1 Month	YTD
Telecommunications	-0.33%	3.23%	9.33%
Materials	-1.55%	1.34%	4.32%
Energy	-3.25%	0.91%	9.38%
Consumer Staples	1.12%	5.17%	5.89%
Consumer Discretionary	-0.31%	1.56%	7.93%
Financials	-1.52%	4.93%	7.48%
Healthcare	-0.94%	2.86%	3.92%
Industrials	1.52%	8.92%	13.28%
Technology	1.76%	7.10%	9.42%
Utilities	2.00%	5.50%	5.13%